600884

2020

1

2020

2

“ ”

3

3

1		205,264,756	130,137.86
2		205,264,756	130,137.86
3		77,873,254	49,371.64
		488,402,766	309,647.35

36

4

2020 6 10 9.31 /

20 80% 20

= 20 / 20

2020 5 18 2019 2019

2020 6 19

A 6.34 /

5 488,402,766

30%

309,647.35 [1]

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2020 -2022 57

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..... 64

..... 64

..... 66

..... 67

		LG LCD
		70% LG LCD 70%
		LG
LG LGCKR		LG CHEM. LTD. 051910.KS
LGCCI		
LGCNJ		
LGCGI		
LGCTW		
LGCBJ		

2021 1 31 24 /2021

SDI		SAMSUNG SDI CO., LTD.
LCD		Liquid Crystal Display/
OLED		OrganicLight-Emitting Diode/
PVA		
TAC		
		LG
		2020
/		2020
		2020
/		

	Ningbo Shanshan Co., Ltd.
	1,628,009,229
	1992 12 14
	91330200704803055M
	777 801
	600884.SH
	LCD

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2006 2020

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WitsView 2020 LCD

58% LCD

4.38 IHS 2020

2.07 2.31 LCD

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6.34 /

2020 6

10 80%

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/ 20

P0 P1 /

/ N / /

D / P1= P0/ 1+N

/ P1= P0-D P1= P0-D / 1+N

488,402,766

30%

1		205,264,756	130,137.86
2		205,264,756	130,137.86
3		77,873,254	49,371.64
		488,402,766	309,647.35

532,257,280 32.69%

39.92%

205,264,756

9.70% 77,873,254 3.68%

942,786,792 44.55%

53.78%

2020

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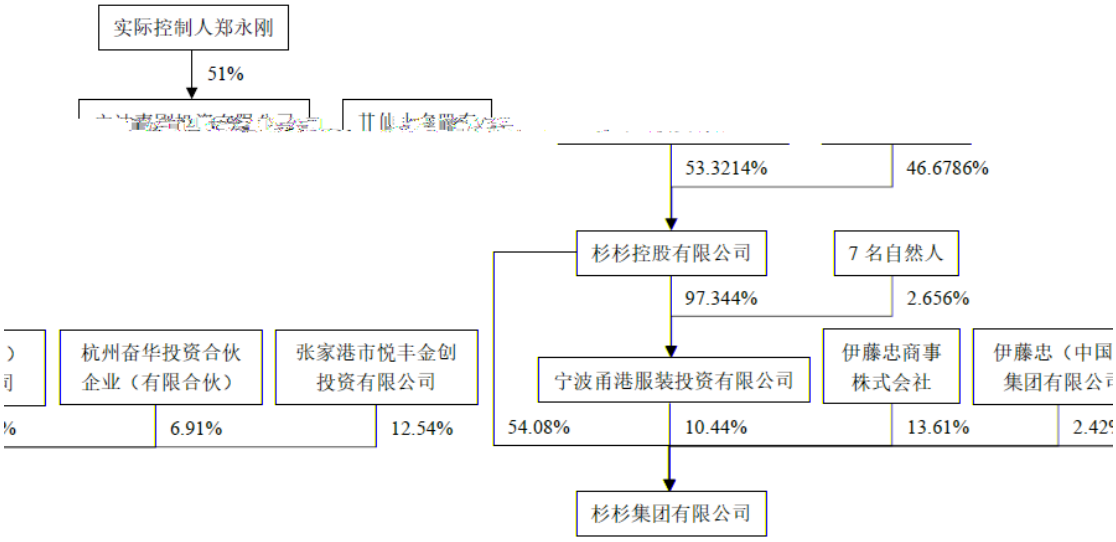
1

	26,815.42
	91330212144520398N
	1994 6 28
	777 26

2



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4

2020

1

	2020 12 31
	4,299,846.22
	2,268,685.91
	2,031,160.32
	991,221.66

2

	2020
	1,939,652.89
	1,778,107.14
	225,914.11
	171,979.11

	60,731.13

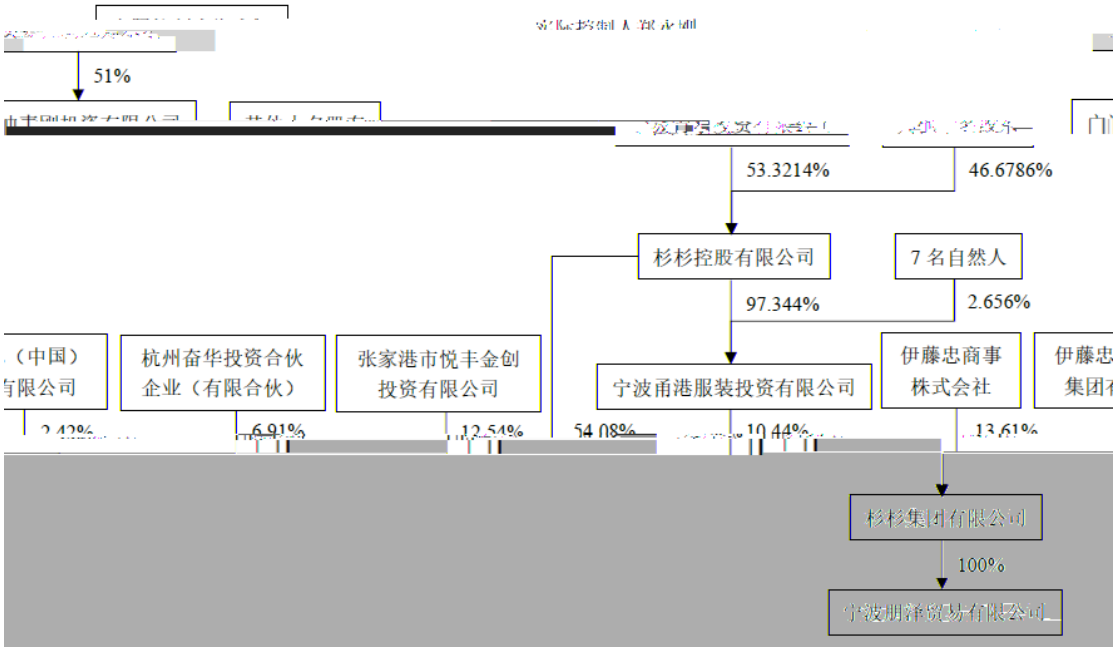
3

	2020
	56,162.80
	-234,425.74
	229,264.69
	50,302.11

1

	2,000.00
	91330206MA281M5A75
	2016 3 11
	2128
	; ; ; ; ; ; ,

2



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2020

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	2020 12 31
	1.04
	-
	1.04

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	2020
	-
	-
	-0.02
	-0.02

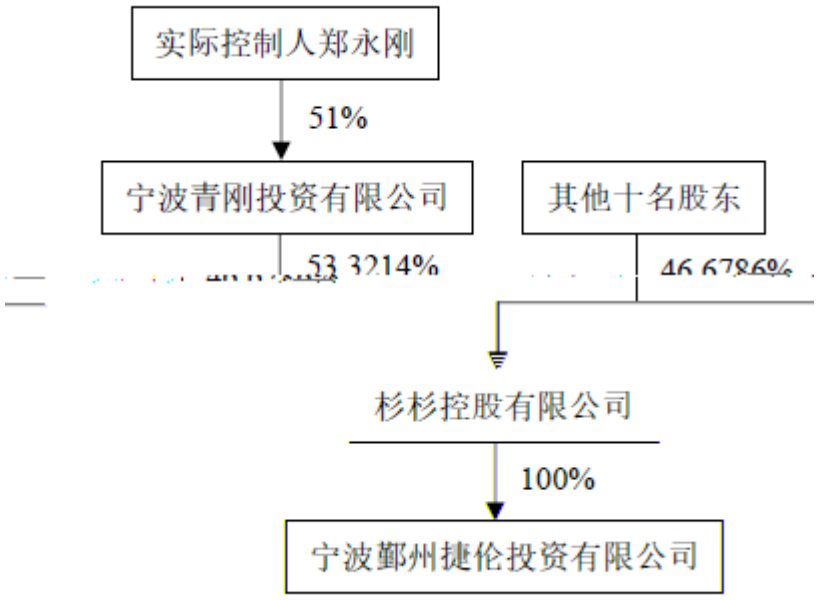
3

	2020
	-0.02
	-
	-
	-0.02

1

	5,000.00
	91330212MA2821U96T
	2016 5 19
	68 A 10 1016

2



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24

2 9.31 /

20 80%

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131,794.13

141,561,901

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1 6 A

2 2020 6 8

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131,794.13

141,561,901

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1

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2

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3 1 2 3 4 6

1

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2 2020 6 8

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2 9.31 /

20 80%

20 = 20 ÷

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50,000.00

53,705,692

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2

/

3 1 2 3 4 6

309,647.35

70% LG

LCD 70%

7.7 2021 1

2021 2 1

1

1 LCD 2

LCD 3 100% 4 LG LCD

5 LCD 6 LCD

LG

LG

70% LG

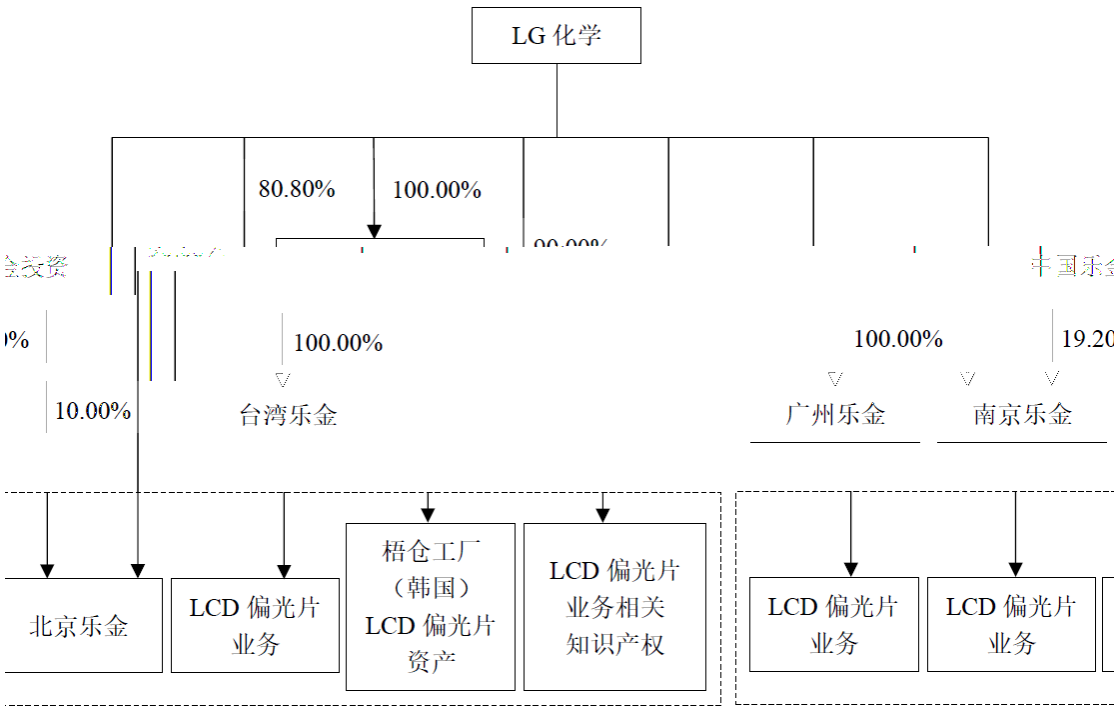
30%

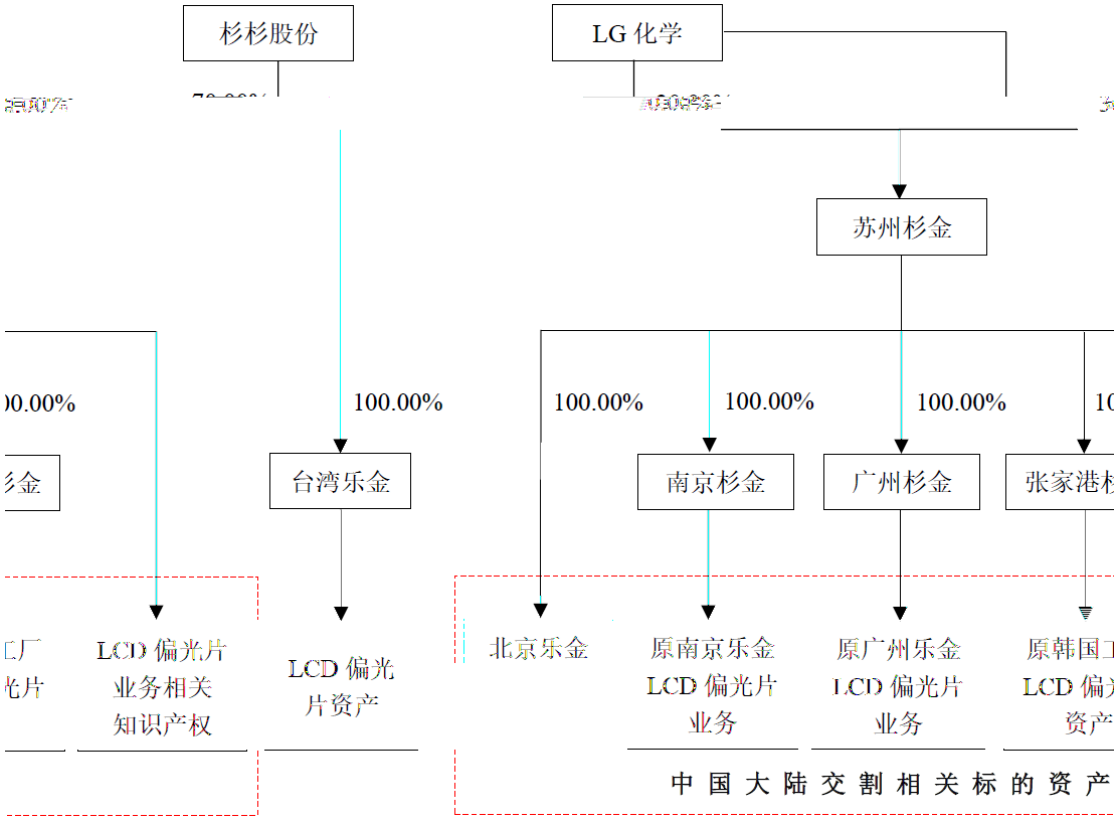
LG

70% LG 30%

2

1 100% 2
LCD 3 LCD 4
LG LCD 5 LG
LCD





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11

10.506

0.494 7.7

9.25

1

1 LG

	LG
	LG CHEM, LTD.
	110111-2207995

	2001 4 3
	LG Twin Towers, 128, Yeoui-daero, Yeongdeungpo-gu, Seoul, Korea
	Hak Cheol Shin (US national)

2

	Lg Chem China Investment Company Limited
	91110000717852980G
	23,750
	2004 11 11
	2004 11 11 2054 11 10
	12 22
	1 2 3 4 5 6 /

3

	“ ”
	Lg Chem (Nanjing) Information & Electronic Materials Co., Ltd.
	913201007512971674
	135,730
	2003 7 14
	2003 7 14 2053 7 13
	17 18
	KOO HO NAM
	2000

4

	91440101MA5ANTW545
	16,233.2583
	2018 1 4
	2018 1 4 2067 1 4

F111080 F113090 F113110
F114030 F119010
F120010 F207110
F207120 F207130
F207140 F207150 F207190
F211010 F213eW*ȵBT/F2 10.56 Tf1 0 0

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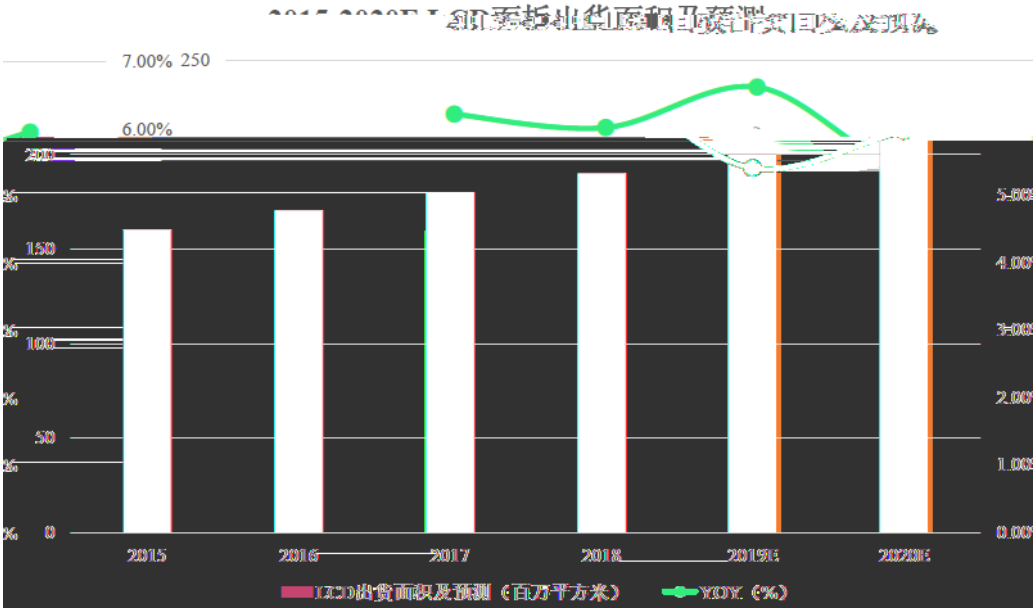
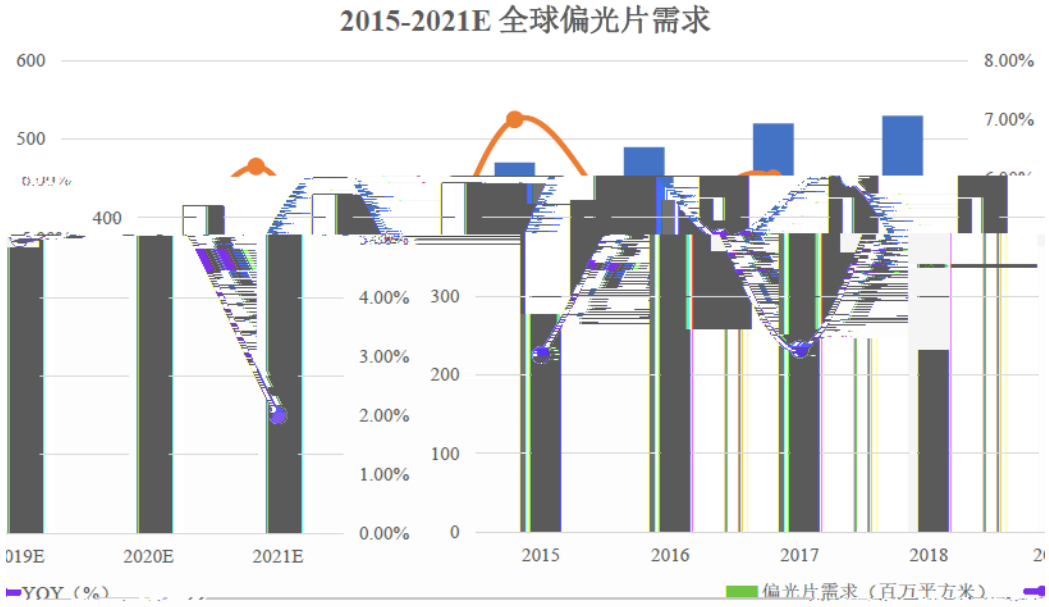
[2021] ZA12089

	2021 1 31	2020 12 31	2019 12 31
	845,279.913		



2019 5



2019 5

LG

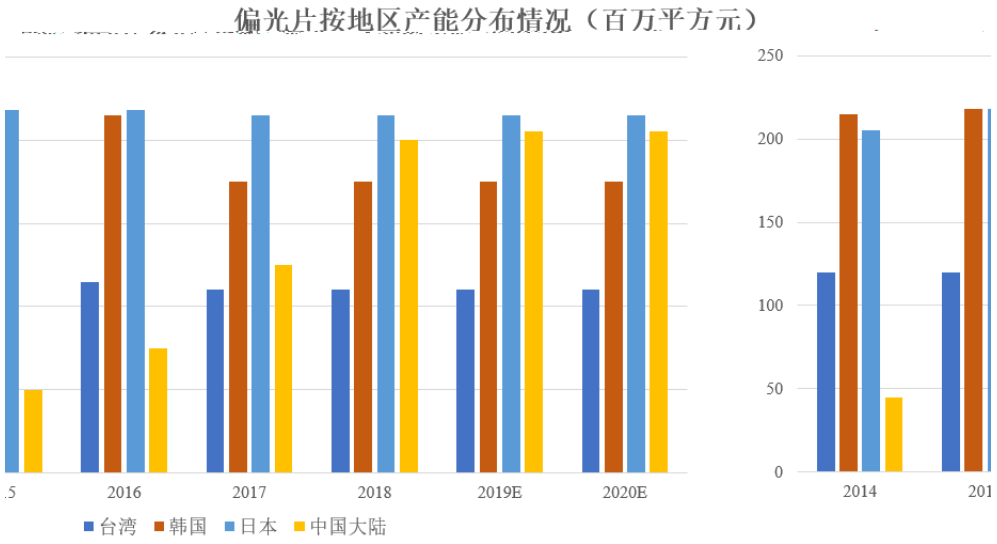
LG 2014 72%

2019 62%

2019 8% LCD

30%

LCD



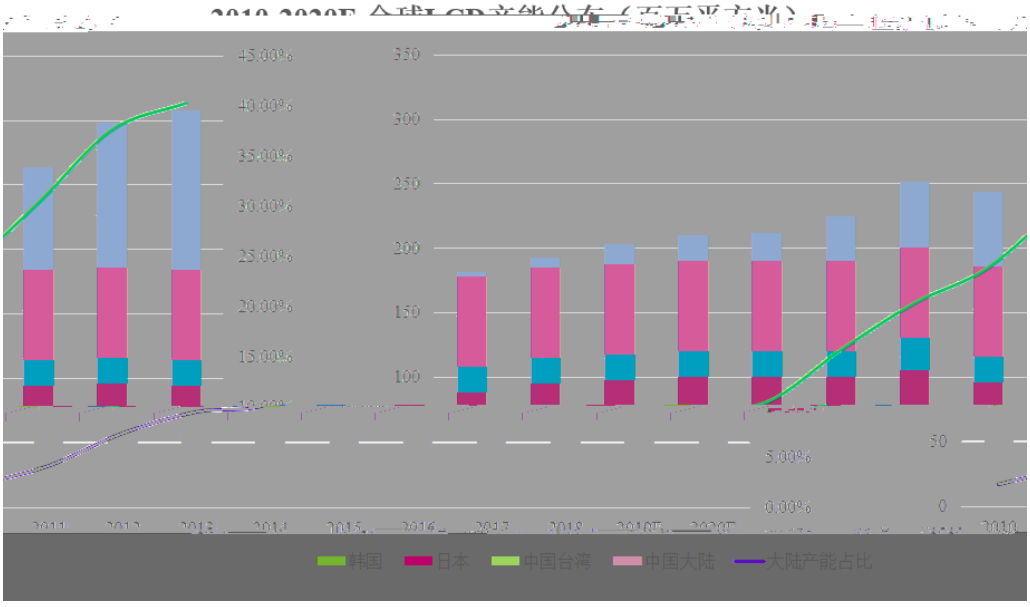
2020 1

2 LCD

2016 LCD LCD

2021

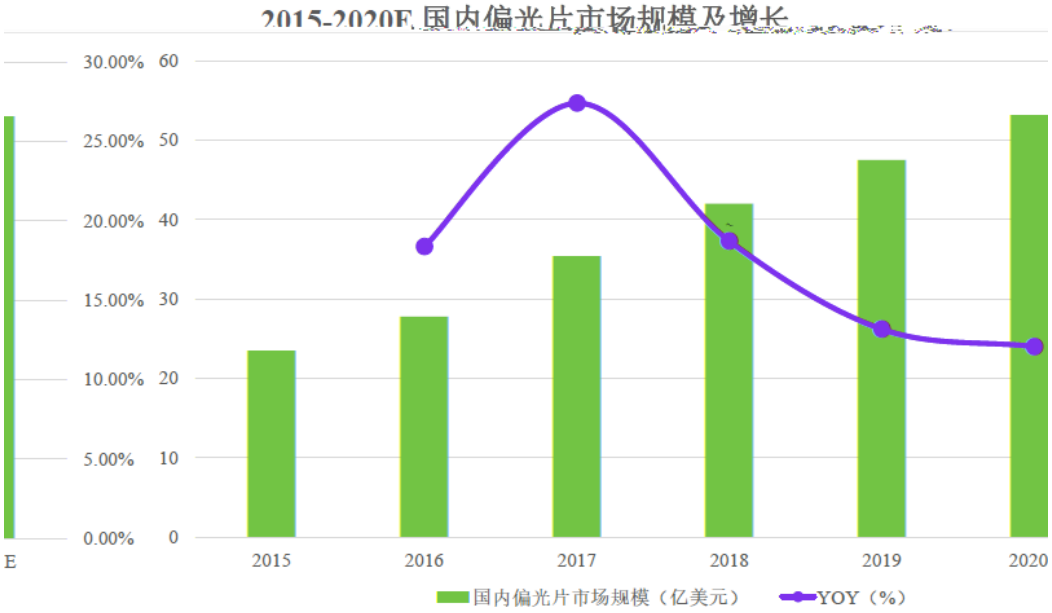
LCD



2019 5

2019 47.5 2020

53.2 12%



2021 3

3

LCD

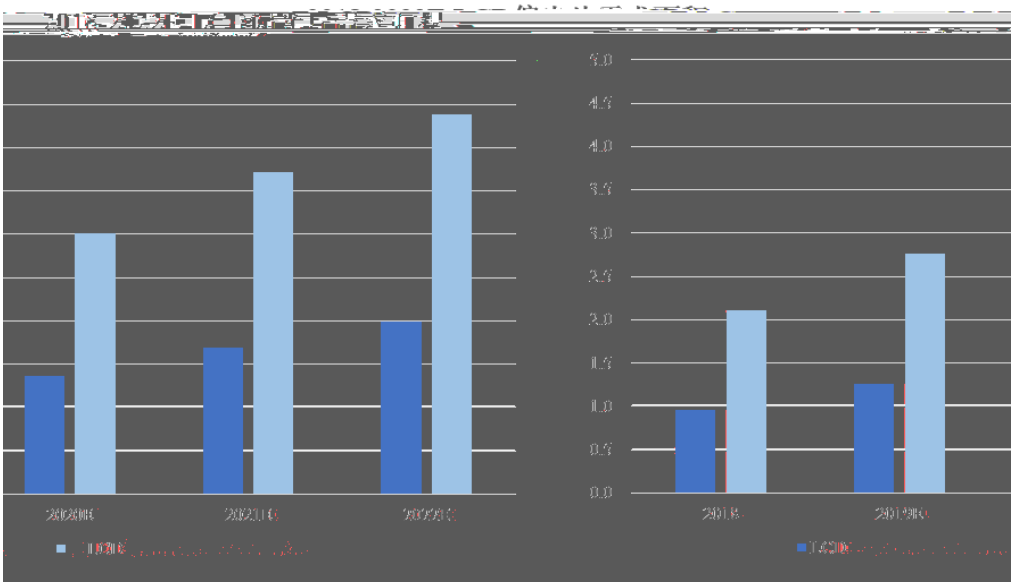
LCD 2018 -2022 LCD

0.96/1.26/1.37/1.69/1.99 LCD

1:2.2 2018 -2022 LCD

2.11/2.77/3.01/3.72/4.38 LCD 2020 -2022

11.11



2019 5

IHS 2018-2022

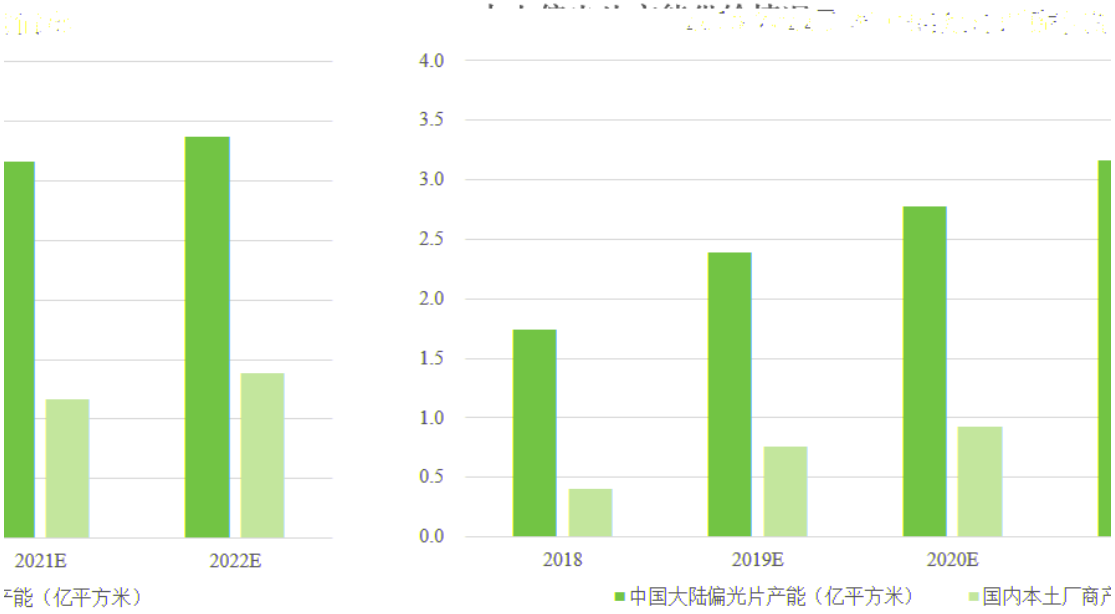
1.74/2.39/2.78/3.16/3.37 LCD OLED 2018-2022

2.15/2.82/3.12/3.88/4.54 LCD OLED

0.41/0.43/0.34/0.72/1.17 2018-2022

0.41/0.76/0.93/1.17/1.38

50%



2019 5

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50

2,300

1,490

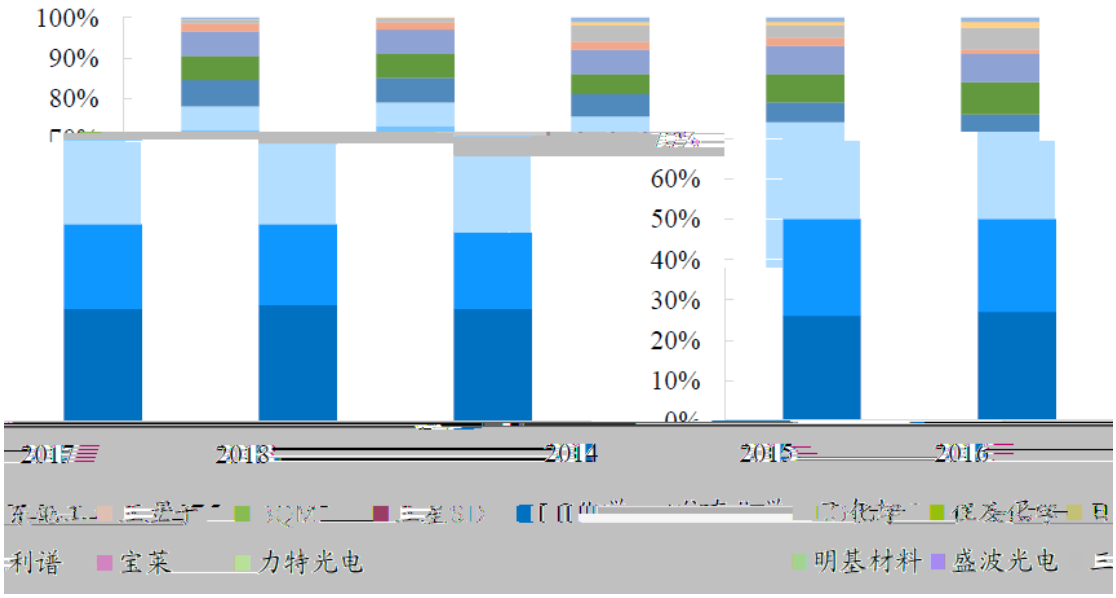
RTS RTP

2

2013 LG

LG

2018 LG 25%



2020 1

3

LCD LG

LG 20

15 13 LCD

RTP

1

2020 6 8 LG

2021 1 LG

2

70%

70% 11

7.7

3

4

100% LCD

LCD LG LCD LCD

LCD

1

LCD

LGCKR

2

LGCKR

LGCKR

5

1

2

LGCBJ

3

3

LGCKR

6

“ SIAC ”

SIAC

7

70%

LCD

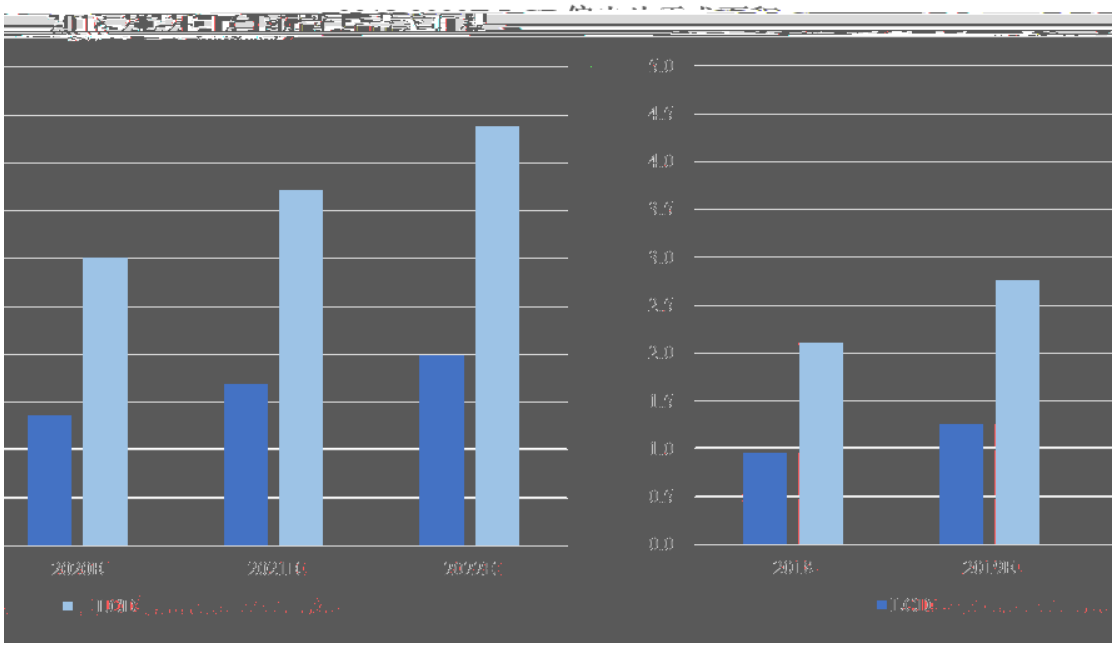
2018 -2022 LCD

0.96/1.26/1.37/1.69/1.99 LCD 1:2.2

2018 -2022 LCD

2.11/2.77/3.01/3.72/4.38 LCD 2020 -2022

11.11



2019 5

IHS 2018-2022

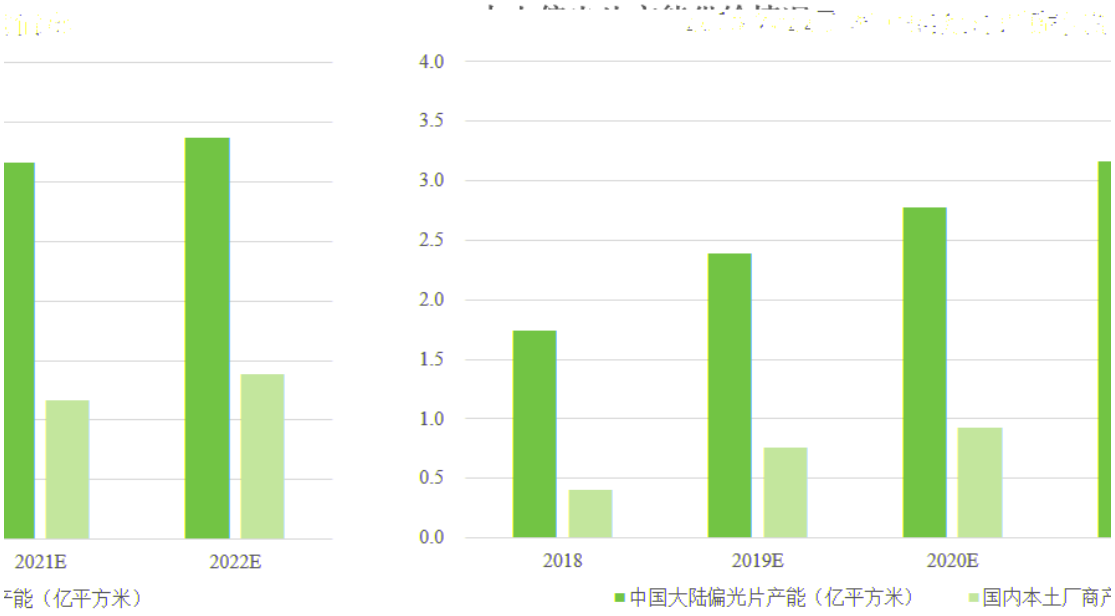
1.74/2.39/2.78/3.16/3.37 LCD OLED 2018-2022

2.15/2.82/3.12/3.88/4.54 LCD OLED

0.41/0.43/0.34/0.72/1.17 2018-2022

0.41/0.76/0.93/1.17/1.38

50%



2019 5

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“ ” “ ”

LCD

2021 3 2021-2030

[2021]19 2021

1 1 2030 12 31

2

LCD

LCD

LCD

LG LCD

32

70%

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4

2021 1258

2021 1 31 53.00

11 70% 7.7

2021 1 21 2021 1

28 49.84 LG

53.00

LCD

□

488,402,766

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2020 12 31 43.33%

3C

LCD

2021 1

LCD

LCD LG

LCD

LG LCD

2019 2020 2021 1

82.52% 87.22% 81.25% 2019 2020 2021 1

68.77% 59.04% 42.47%

LCD LG

LG

PSA

LG

LG

2020 9

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80%

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40%

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20%

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1 2018

2018 2018

2018 1,122,764,986 10 0.80

89,821,198.88 2018

2 2019

2019 2019

2019 1,122,764,986 10 1.20

134,731,798.32 2019

10 4.5

3 2020

2020 2020

2020 1,628,009,229 10 0.90

146,520,830.61 2020

2018	8,982.12	111,527.77	8.05%
2019	13,473.18	26,980.88	49.94%
2020	14,652.08	13,880.41	106.17%
		/	
			37,107.38
			50,796.35
			73.05%

2020 2020

2020 -2022 **“ ”**

2020

80%

40%

20%

3

10%

30%

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[2013]110

[2015]31

2021

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2 2021 9

3 488,402,766

309,647.35

4 2020 2020

-16,378.36

2020

2021 2019

10% 20%

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2021

	2019 /2019 12 31	2020 /2020 12 31	2021 /2021 12 31	
	1,122,764,986	1,628,009,229	1,628,009,229	2,116,411,995

1 2021 **2020** **20%**

	2019 /2019 12 31	2020 /2020 12 31	2021 /2021 12 31	
/	0.1434	-0.1155	0.1088	0.1012
/	0.1434	-0.1155	0.1088	0.1012
	1.43%	-1.44%	1.43%	1.34%
3 2021			**2020**	
	16,101.43	-16,378.36	16,101.43	16,101.43
/	0.1434	-0.1155	0.0989	0.0920
/	0.1434	-0.1155	0.0989	0.0920
	1.43%	-1.44%	1.30%	1.22%

9

2021

“

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LG LCD

3

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1

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6

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