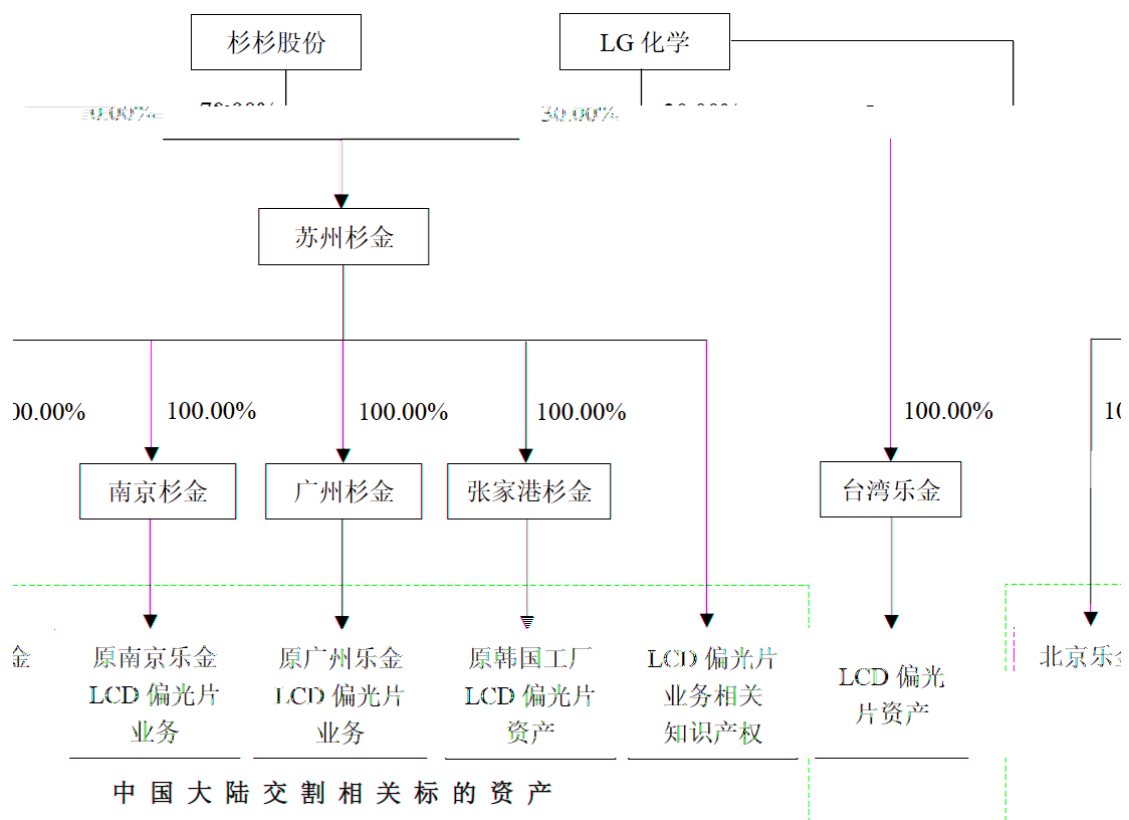




	2001	4	3
	LG Twin Towers, 128, Yeoui-daero, Yeongdeungpo-gu, Seoul, Korea		
	Hak Cheol Shin (US national)		

2

	Lg Chem China Investment Company Limited						
	91110000717852980G						
	23,750						
	2004	11	11				
	2004	11	11	2054	11	10	
						12	22
	1 2 3 4 5 6 /						

3

	“
	”
	Lg Chem (Nanjing) Information & Electronic Materials Co., Ltd.
	913201007512971674
	135,730
	2003 7 14
	2003 7 14 2053 7 13
	17 18
	KOO HO NAM
	2000

4

	91440101MA5ANTW545
	16,233.2583
	2018 1 4
	2018 1 4 2067 1 4
	50
	SON JI HOI
	TFT-LCD PDP OLED 6 6 TFT-LCD ;

5

	150,000
	2004 6 18
	58 6
	F107110 F107120 F107130 F107140 F107150 F107190 F111010

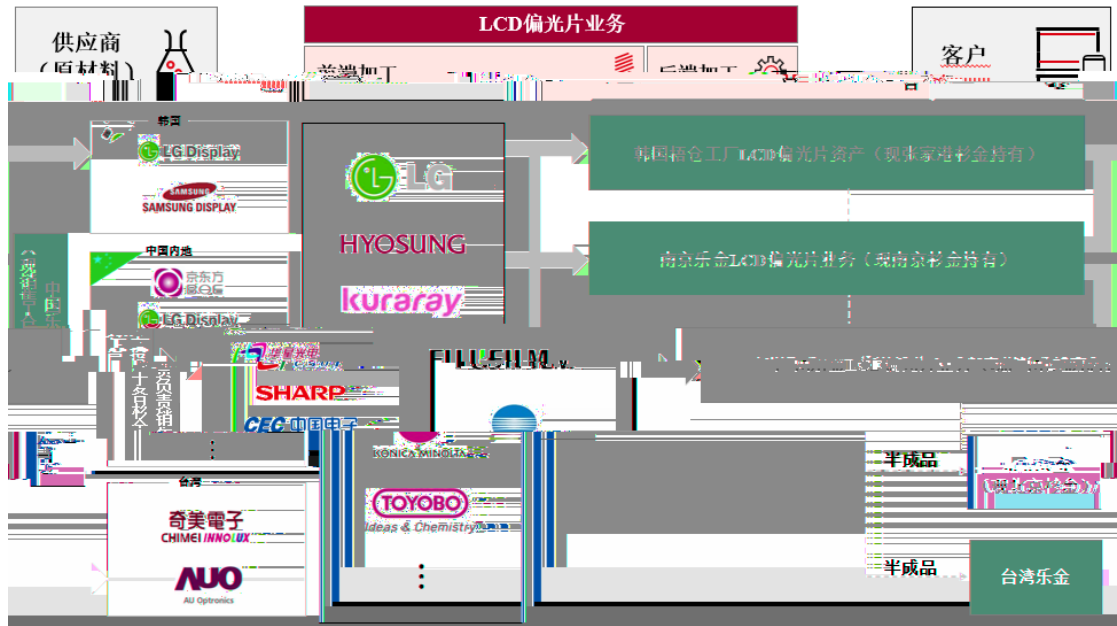
	F111080	F113090	F113110
	F114030		F119010
	F120010	F207110	
	F207120	F207130	
	F207140	F207150	F207190
	F211010	F213090	
	F213110	F214030	F219010
	F220010	F401010	
	CC01080	CC01990	
	CE01030	F113030	F213040
	ZZ99999		

6

	“	”
	911103027699015372	
	1,200	
	2004 12 28	
	2004 12 28 2054 12 27	
	21	

2

LG 1997 LCD LCD
 LCD LCD
 LG SDI
 LCD
 PVA TAC
 LG Display LCD



3

[2021] ZA12089

	2021 1 31	2020 12 31	2019 12 31
	845,279.91	803,730.10	841,741.86
	531,772.92	431,915.43	351,483.60
	2021 1	2020	2019
	97,189.74	954,769.29	895,371.64
	7,989.95	102,830.65	78,225.06
	5,928.93	68,774.81	60,893.11

4

1

2015

LCD

IHS

2-3

6%

LCD

LCD

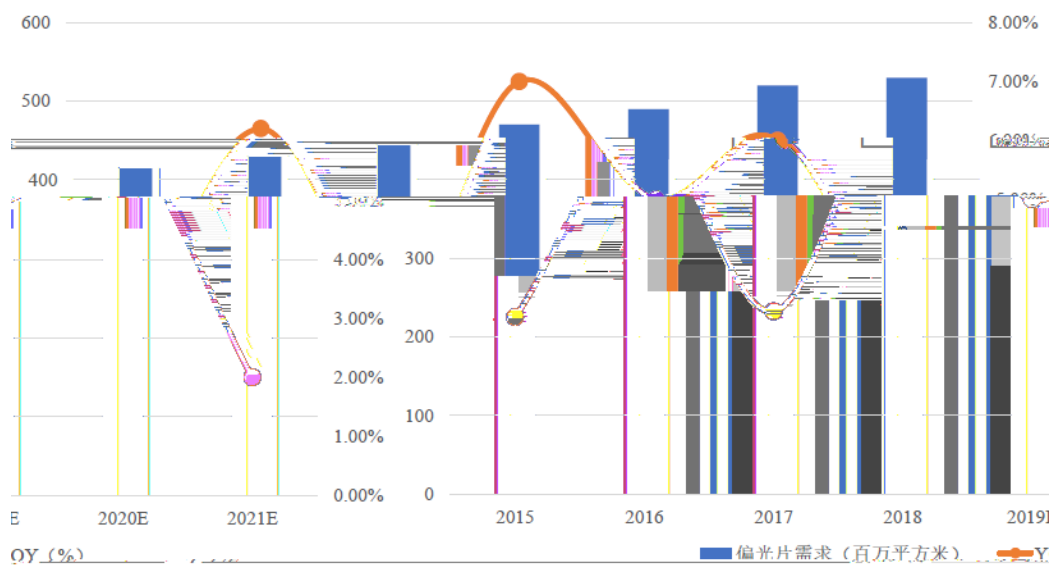
OLED

2015-2021E LCD面板出货面积及预测



2019 5

2015-2021E 全球偏光片需求



2019 5

LG

LG

2014 72%

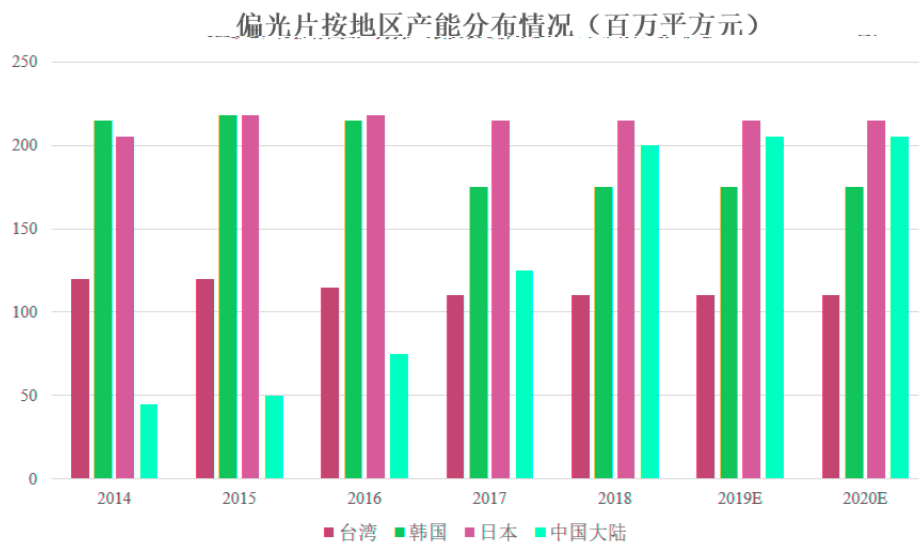
2019 62%

2019 8%

LCD

30%

LCD



2020 1

2 LCD

2016

LCD

LCD

2021

LCD



2019 5

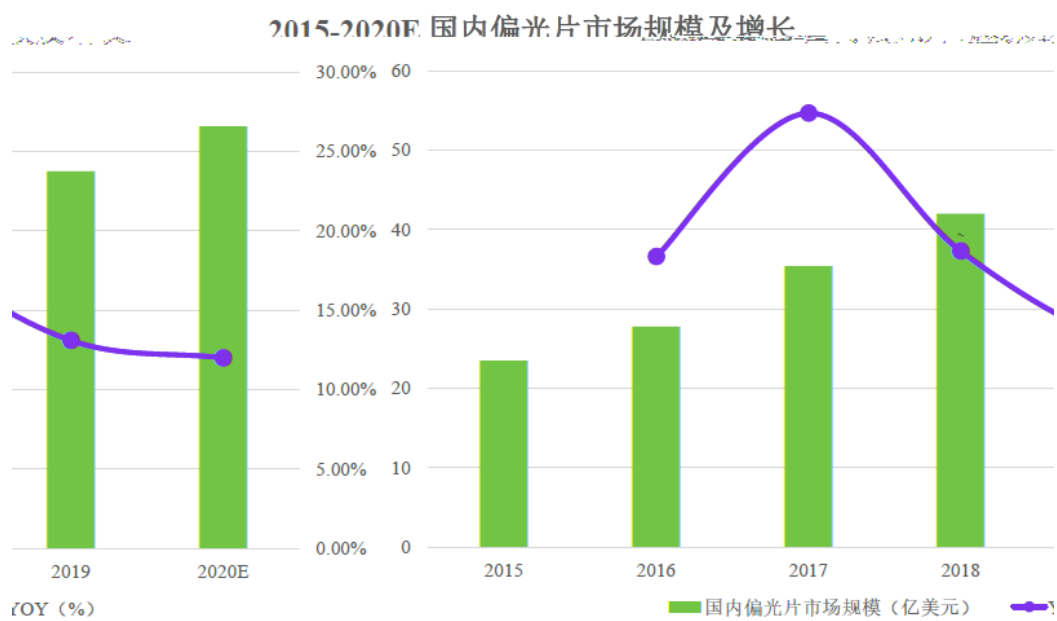
2019

47.5

2020

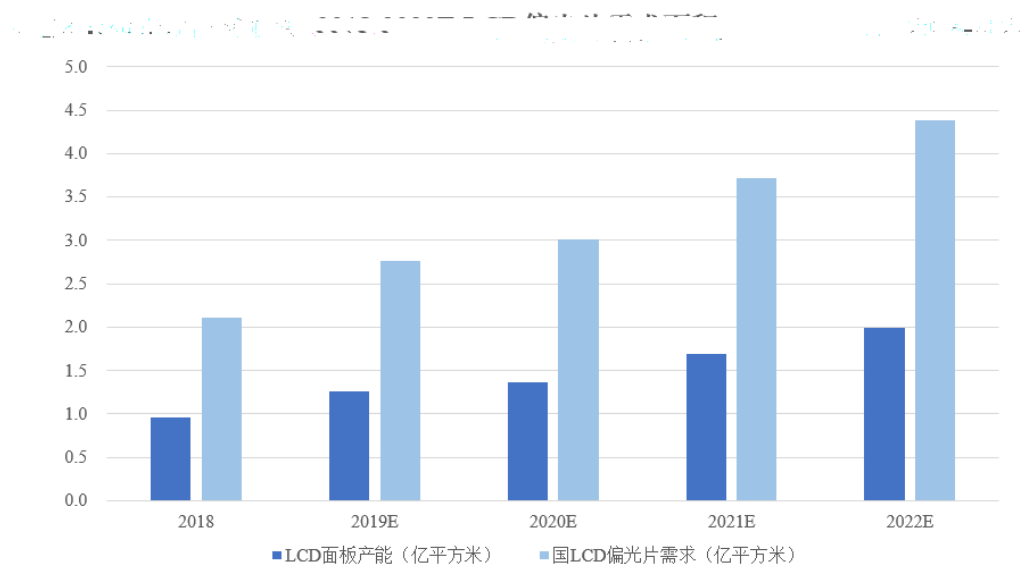
53.2

12%



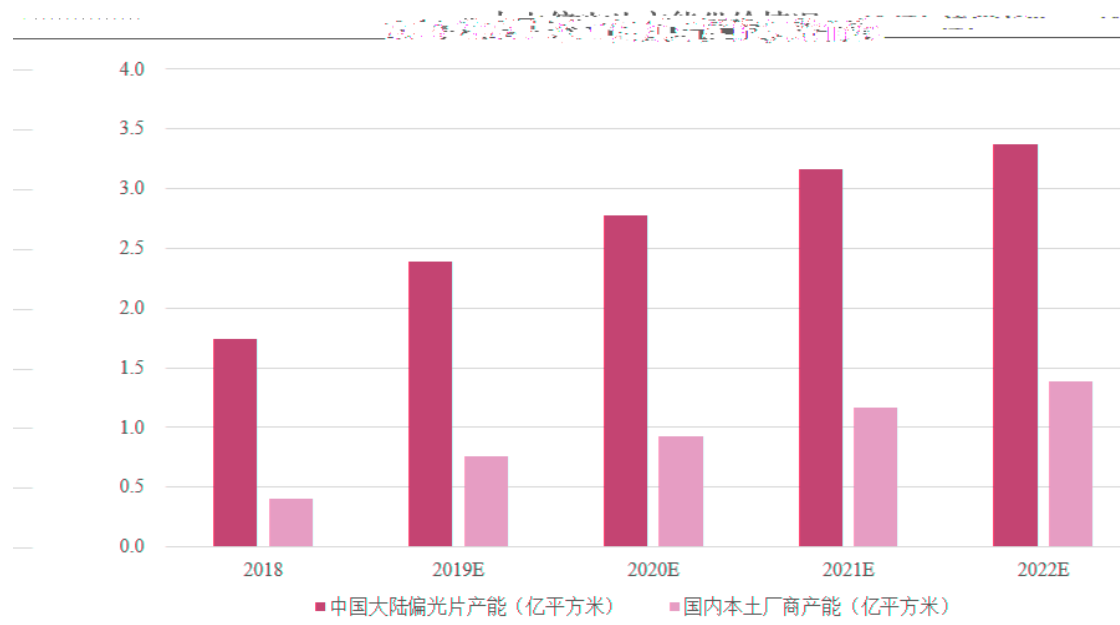
2021 3

3



2019 5

IHS	2018-2022			
1.74/2.39/2.78/3.16/3.37	LCD	OLED	2018-2022	
2.15/2.82/3.12/3.88/4.54	LCD	OLED		
0.41/0.43/0.34/0.72/1.17			2018-2022	
0.41/0.76/0.93/1.17/1.38				
	50%			



2019 5

5

1

50

2,300

1,490

RTS

RTP

2

2013

LG

LG

2018

LG

25%

3

4

LCD LG 100% LCD LCD LCD
LCD LCD LCD

1

LCD

LGCKR

2

LGCKR

LGCKR

5

1

2

LGCBJ

3

3

LGCKR

6

“ SIAC ”

SIAC

7

70%

LCD

LCD

2018

-2022

LCD

0.96/1.26/1.37/1.69/1.99

LCD

1:2.2

2018

-2022

LCD

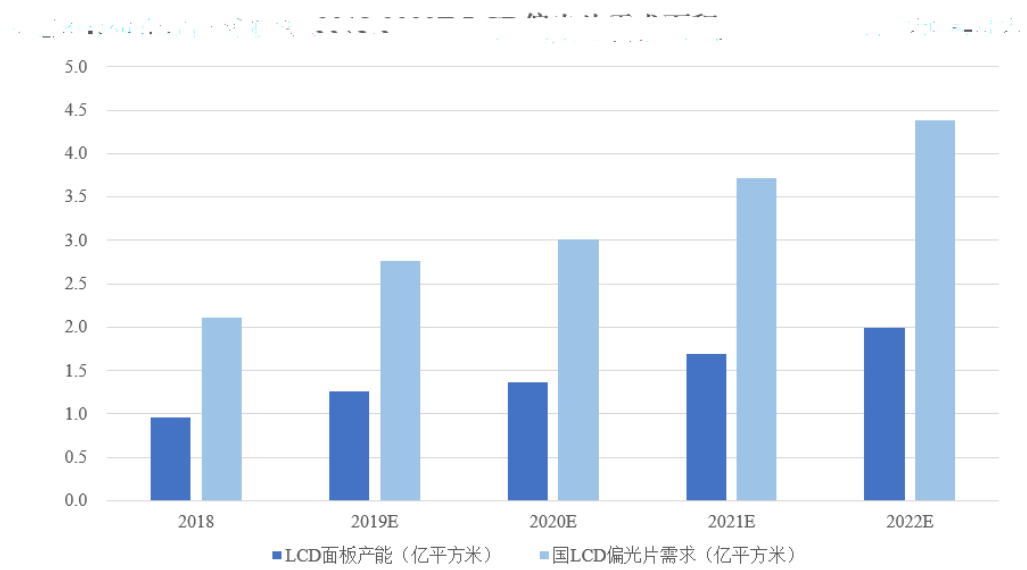
2.11/2.77/3.01/3.72/4.38

LCD

2020

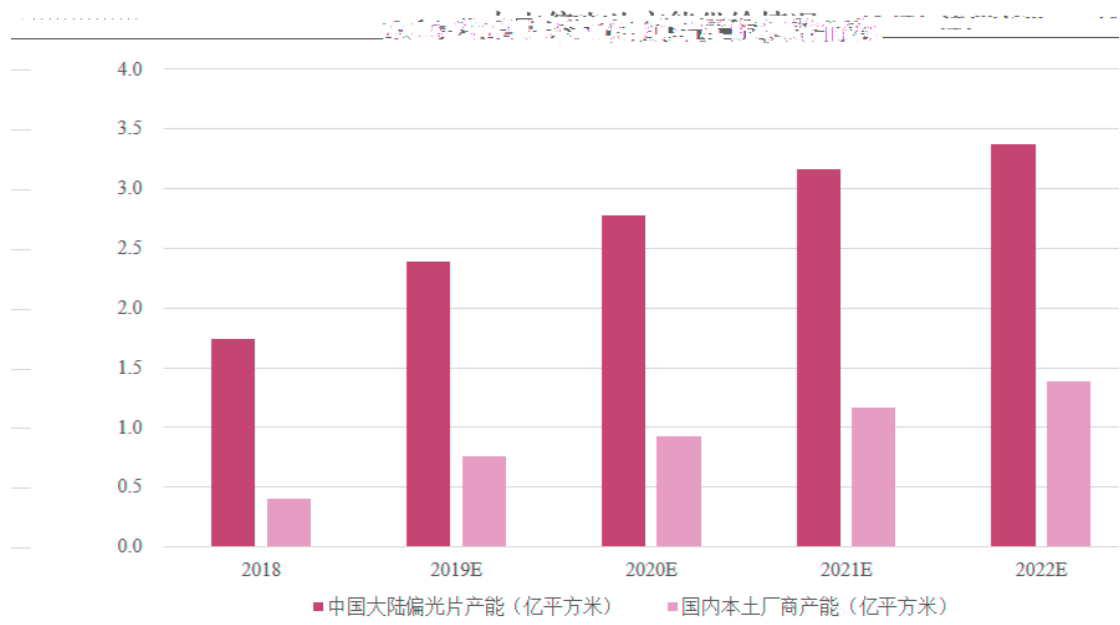
-2022

11.11



2019 5

IHS	2018-2022			
1.74/2.39/2.78/3.16/3.37	LCD	OLED	2018-2022	
2.15/2.82/3.12/3.88/4.54	LCD	OLED		
0.41/0.43/0.34/0.72/1.17			2018-2022	
0.41/0.76/0.93/1.17/1.38				
	50%			



2019 5

1

“ ” “ ”

LCD

2021 3

2021-2030

[2021]19

2021

1 1 2030 12 31

2

LCD

LCD

LCD

LG

LCD

32

70%

1

2

3

4

2021 1258

2021 1 31 53.00

11 70% 7.7

2021 1 21 2021 1

28 49.84 LG

53.00

2021 4 26