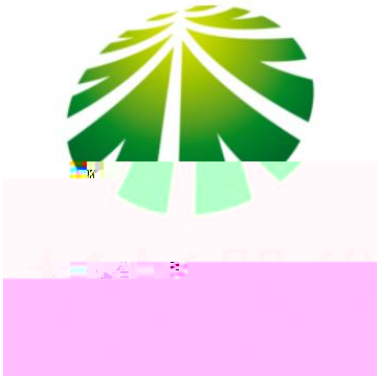


600884



1	LG
2	
3	
4	
5	

<http://www.sse.com.cn>

/

.....	
.....	3
.....	4
.....	5
.....	7
.....	7
.....	21
.....	21
.....	22
.....	22
.....	23
.....	26
.....	27
.....	39
	39
.....	39
.....	40
.....	43
.....	43
.....	47
.....	50
.....	52
.....	52
.....	53
.....	55
.....	56
.....	71
.....	71
.....	72
.....	72

/ /		

LG

		LG
		2020 6 8
26		26
/		/
LCD		Liquid Crystal Display/
OLED		OrganicLight-Emitting Diode/
RTP		
RTS		

		LG			
		LG		LCD	
		1		100%	2
		LCD		4	LCD
5	LG	LCD		6	LG
		LCD		LCD	
		1		100%	
		2		1	
		LG		LCD	
		LCD		RTP RTS	

2

LG

LCD

3

LCD

LG

/

1,000

LCD

LG

LCD

LCD

LG

SP

SP

3

1

LG

LCD

2

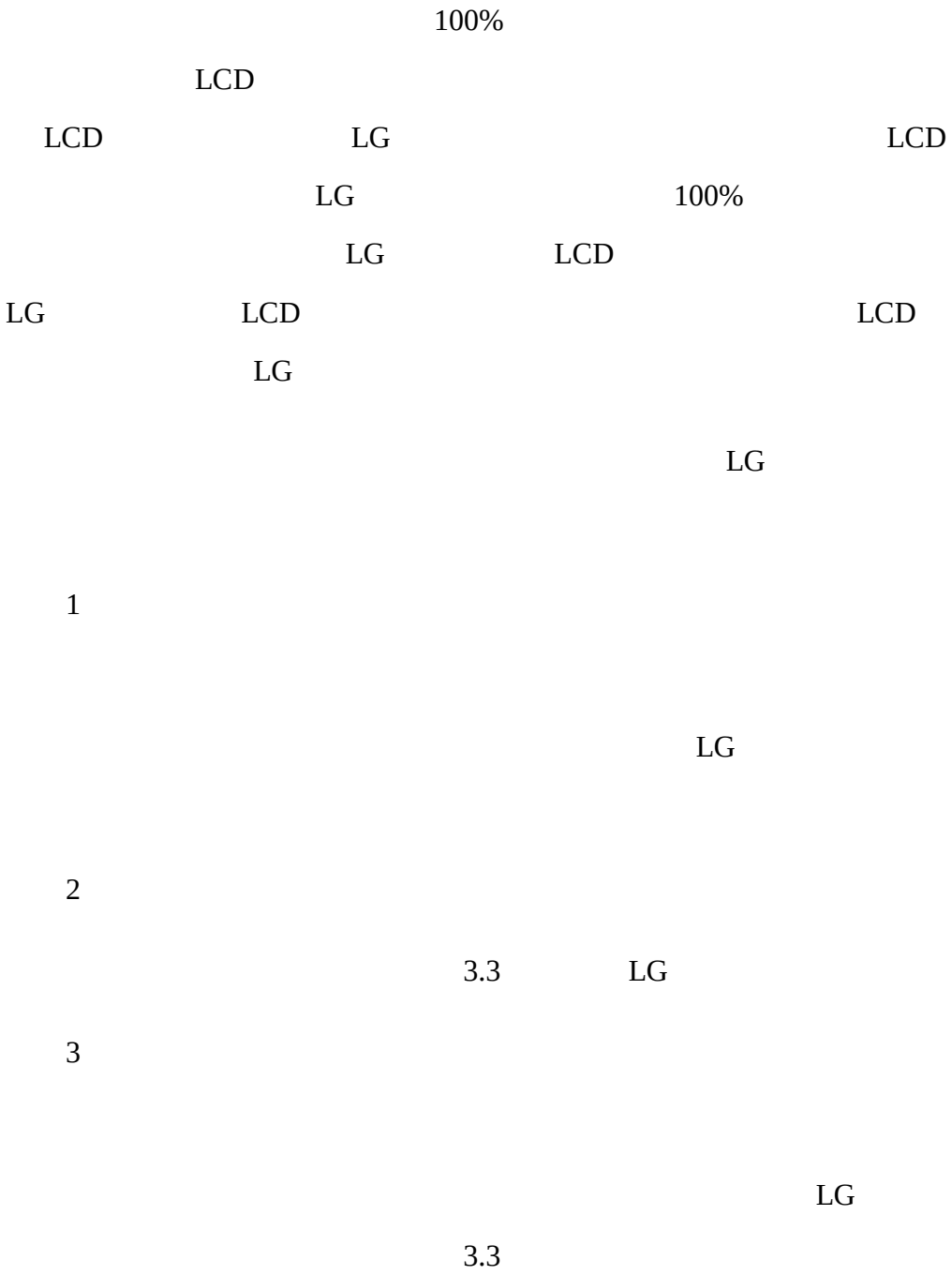
LG

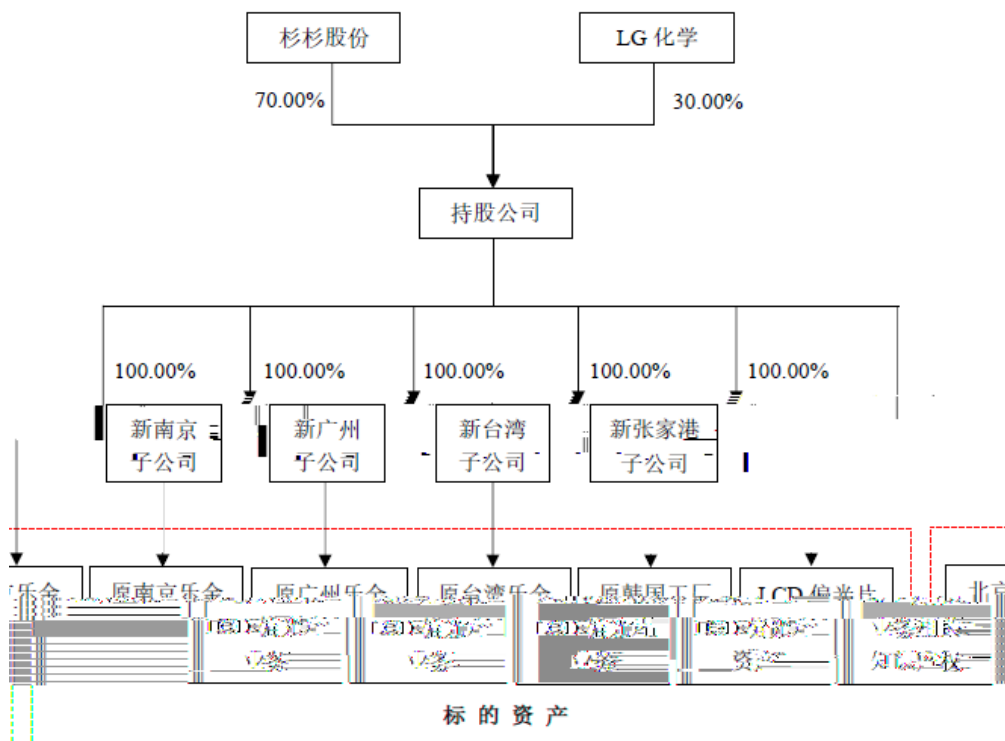
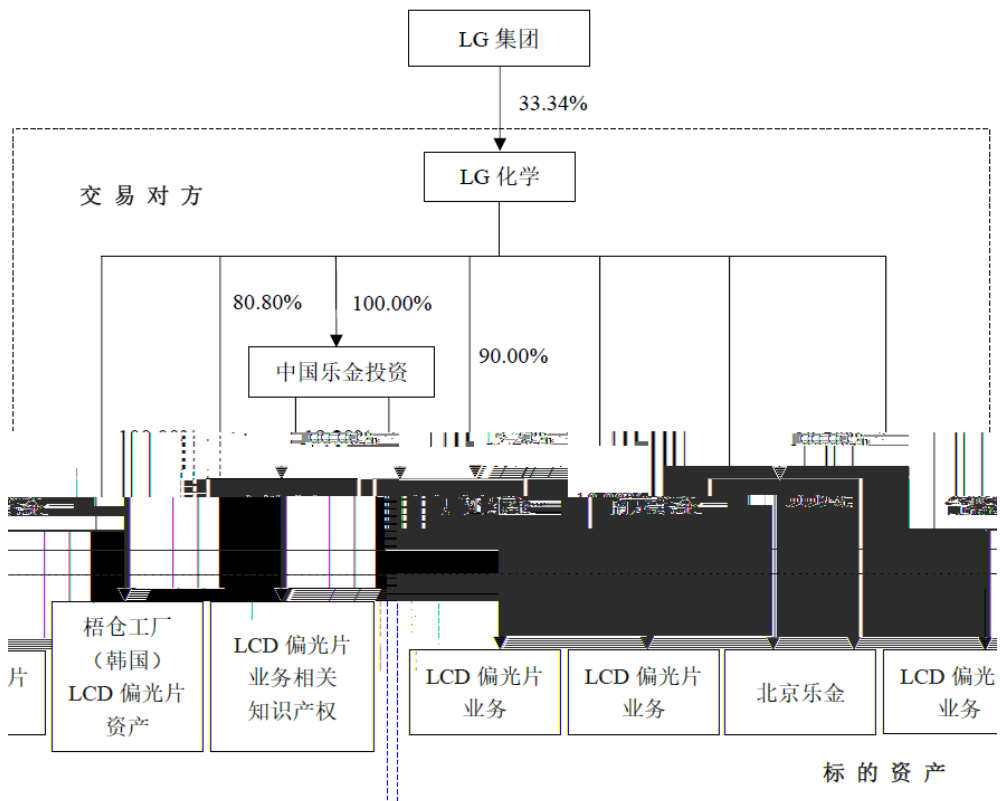
LG

70%

LG

30%





30%

100%

11

7.7

2020 3 31

533,971.69

LCD

2020 3 31 3

5

2020 3 31

11

LG

1	20	1.54	7.7	20%

2		LG 3.30 11 30% LG
3	3	1.54
4		1 7.7 70% LG 30%
		2 7.7 80% 6.16
		3 1.54
		4 1.54 7.7 20% 1.54 70% 7.7
		5 70% LG 70%
5	4 5 20	LG 3.30 11
6	5	LG 30% LG 30%

1

1

LG

LG

1

1

2020	3	31			243.78
		22.42		115.04	128.73
		111.10		47.19%	

2

31.36

2020	8	31			32.13
	5.15			6.03	0.23
		5.80			

32

5

7

5

LPR

32

2020	8	31		32.13
	5.15		6.03	0.23
		5.80		

2

5
26.36

1

2020	3	31		
58.87%		1,657,206.82	328,517.72	
	74.04%	421,448.38	87,301.47	
2020	7	10	53,225.73	
32.69%		662,660.34		
	0%			

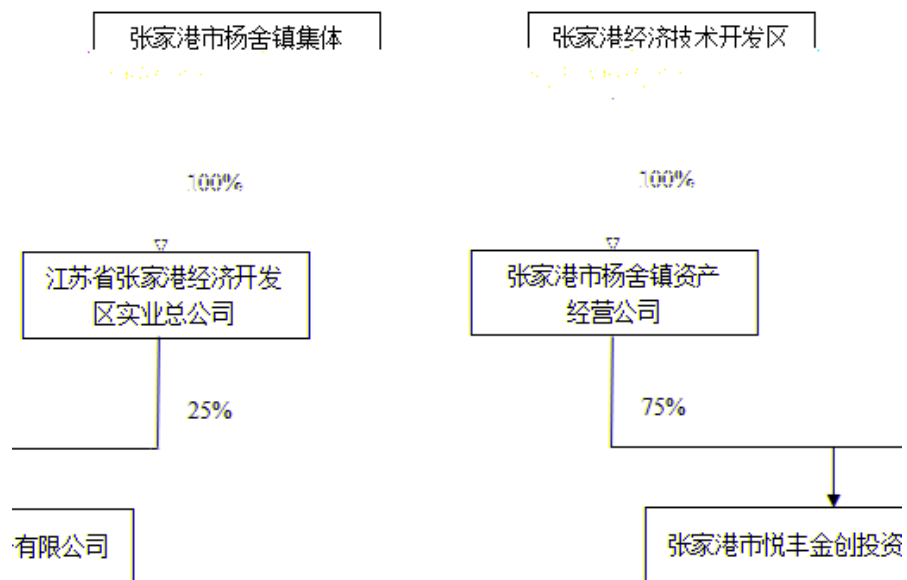
2020	3	31	1.04
0%			

2020 6

A.

	91320582MA1R9Q2Y46
	270,000
	2017 10 11
	802

B.



25

25

15

10

A.

B.

C.

D.

26.36

2

	2020	3	31					
63.29%			2,011,235.71			772,316.63		
	74.14%			263,763.64			75,220.92	
				2020	7	10	11,691.22	
			2,944.45					
8,746.77			7.18%			145,555.69		
	36,658.40						0%	
	2020	3	31			375.99		
	25.01%							
						2020	7	10
				39.54				600155
12,483.63			19.78		002468	11,318.83		
	19.76				13			
				5				

A.

B.

C.

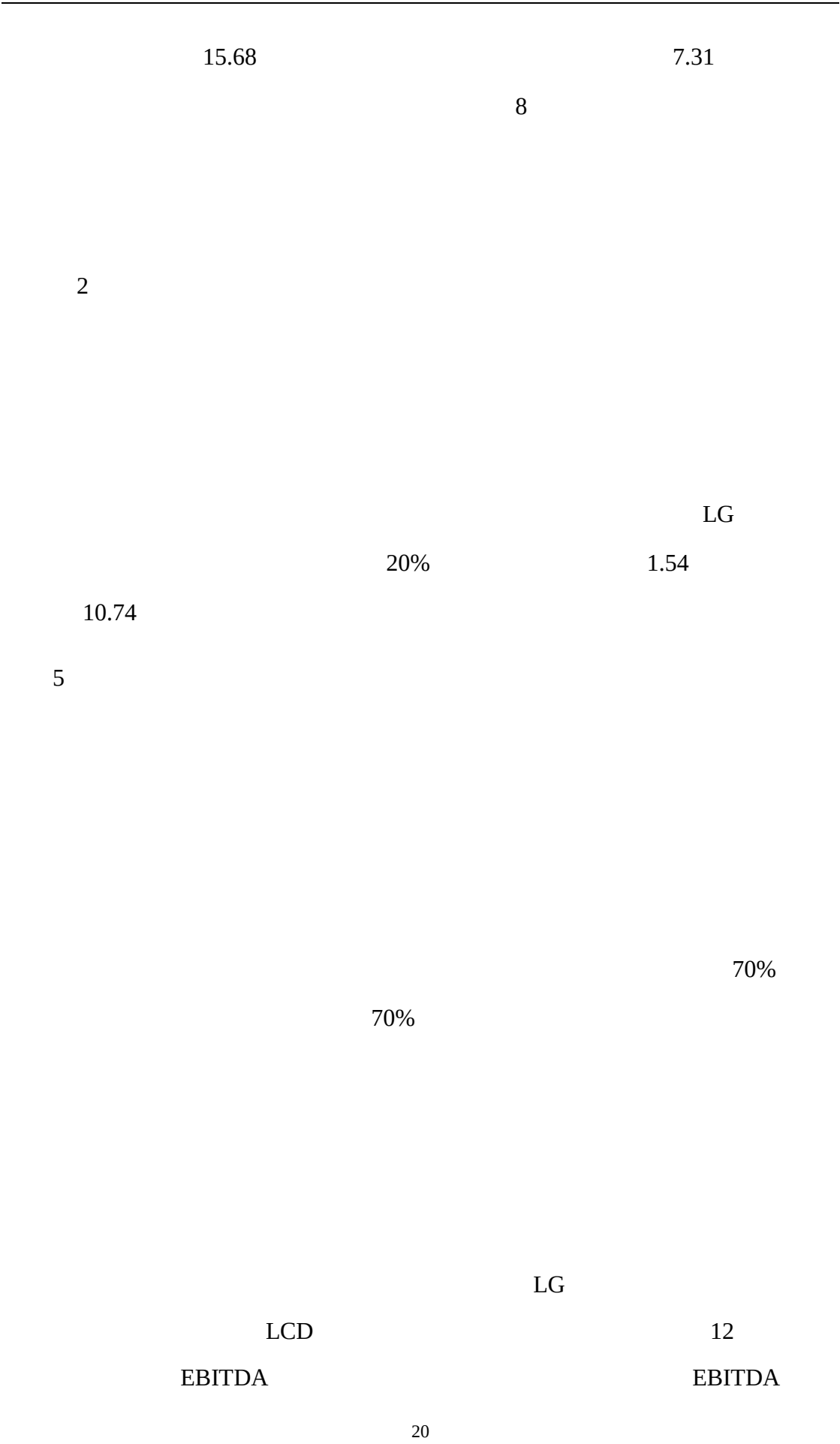
D.

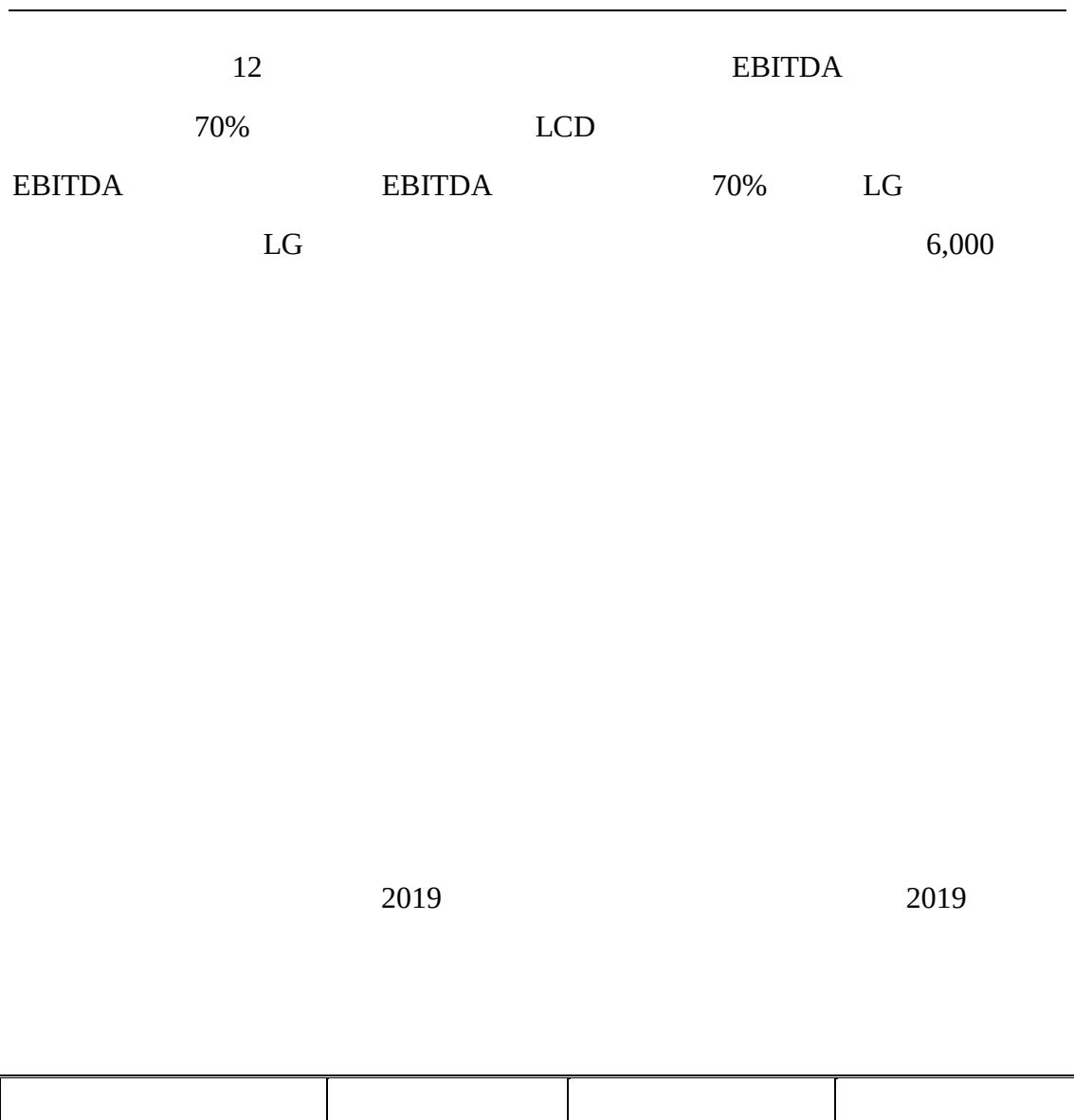
5

3

1

2





2

1

2 LCD 2020 3 31 3 4 5
2020 3 31 1 7.0851 6

LG

LCD

LG

70%

70%

11

7.7

2020 3 31

70% 533,971.69

2020 3 31

7.0851 7.54

/

LG

LCD

2020 496

2020 3 31

788,000

7.0851

111,219

1

16

16

LPR 4.65%

7,440

1

	2020 3 31	2019 12 31	2018 12 31

	739,351.20	742,594.39	705,412.45
	430,911.64	338,636.66	357,123.26
	41.72%	54.40%	

2

LCD

a.

b.

16		7,440.00	
2018	2019	5.40	8.86

2019

9.68 2019

2020

LCD

3		
4	LCD	
5		/ LCD
6		
7		

1

		1
		2
		3

		4
		5
		1
		2
		3
		4
		1
		5%
		2
		5%

2

		1 2 3 4 5 6 7

1

		1

		2
		3
		4
		5
		1
		2
		3
		4
		1
		2
		1

		2 3 4 5 /
		1 2 3 4 1

		2 / 5
		1 2 3
		1 2 3

2

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		1
		2
		3
		4
		5
		1
		2
		3
		4
		1
		2
		1

		2 3 4 5 /
		1 2 3 4 1

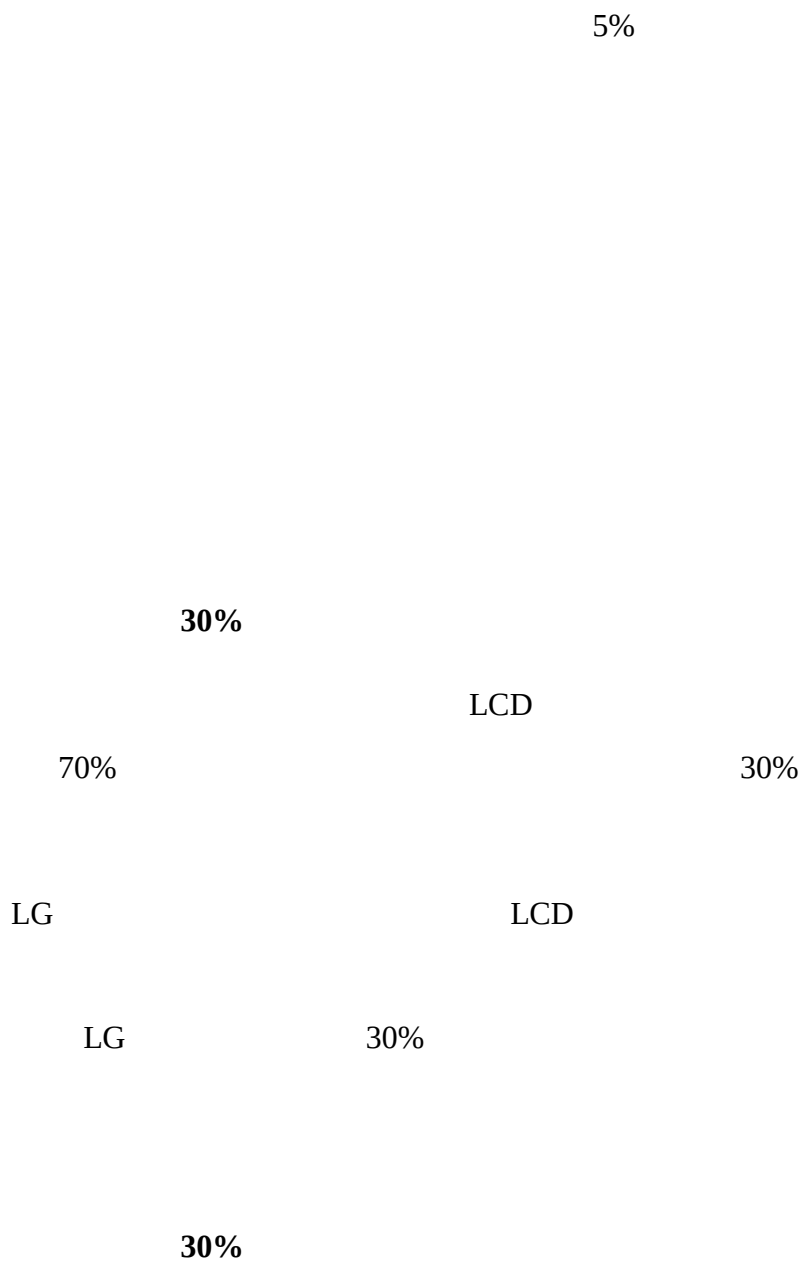
		2
		/
		5
		1
		2
		3
		1
		2
		3

3

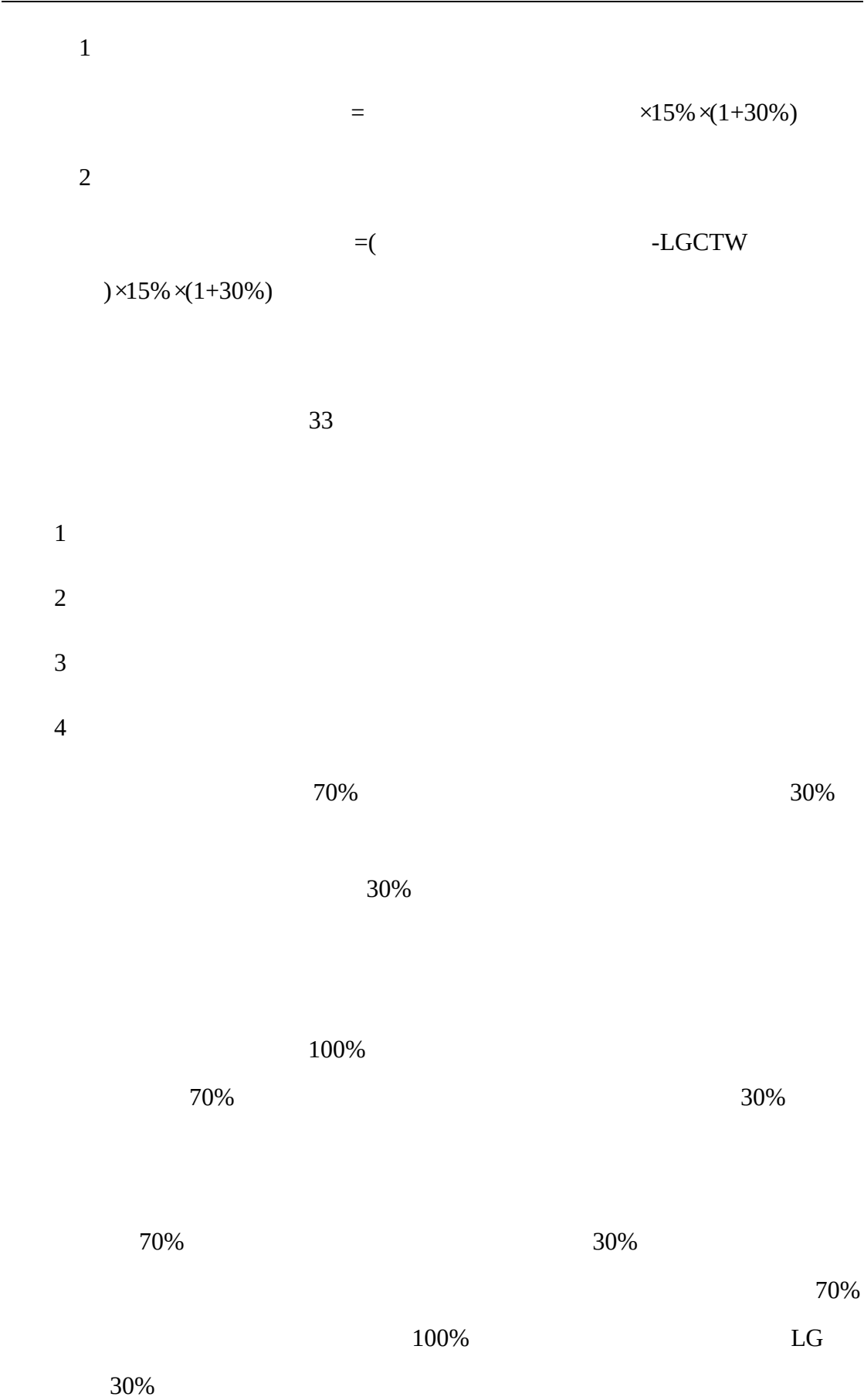
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		1
		2
		3
		4
		5
		1
		2
		3
		4
		1
		2

		1
		2
		3
		4
		5
		/
		1
		2
		3
		4
		1



		LG		30%	
			LG		5%
				LG	
10%					LG
	15%	30%			
1		1	LG		
5%					
1					
		=		$\times 5\% \times (1+10\%)$	
2					
		= (		-LGCTW	
		) $\times 5\% \times (1+10\%) + \text{LGCTW}$		$\times 30\% \times (1+10\%)$	
2		2	LG		
10%					
1					
		=		$\times 10\% \times (1+20\%)$	
2					
		= (		-LGCTW	
		) $\times 10\% \times (1+20\%)$			
3		3	LG		
15%					



1

2

LCD

LCD

PwC

1 2

1

2

LCD

11

70%

7.7

RTP

LCD

70%

1

2020

6

8

LG

11

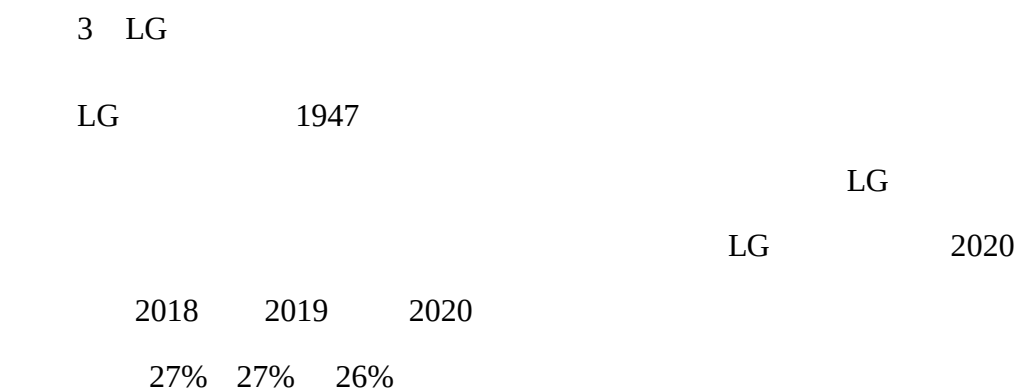
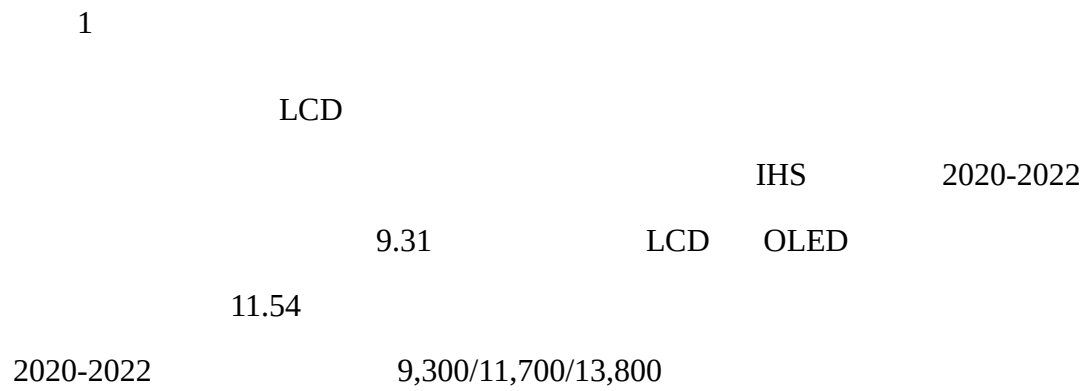
2 2020

LCD	LG
LCD	
LG	LCD

				2018	2019	2020	1-3
				85.02%	82.52%	85.03%	
				2018	2019	2020	1-3
				77.71%	68.77%	64.33%	
LCD				LG			
				LG			
				PSA			
				LG			
				LG			
				LG			
/				/			
				/			

2006 2020

	Wits	View		2020		LCD
58%			LCD			
4.38				IHS	2020	



LCD

LCD

4

5

1992

1996

20

1 2020 6 9

2 2020 6 15 LG

LCD

1		
2		
3		
4	LCD	
5		/ LCD
6		
7		

LG

		LG				LCD
			1	100%	2	LCD
	3	LCD		4	LCD	
5	LG	LCD		6	LG	LCD

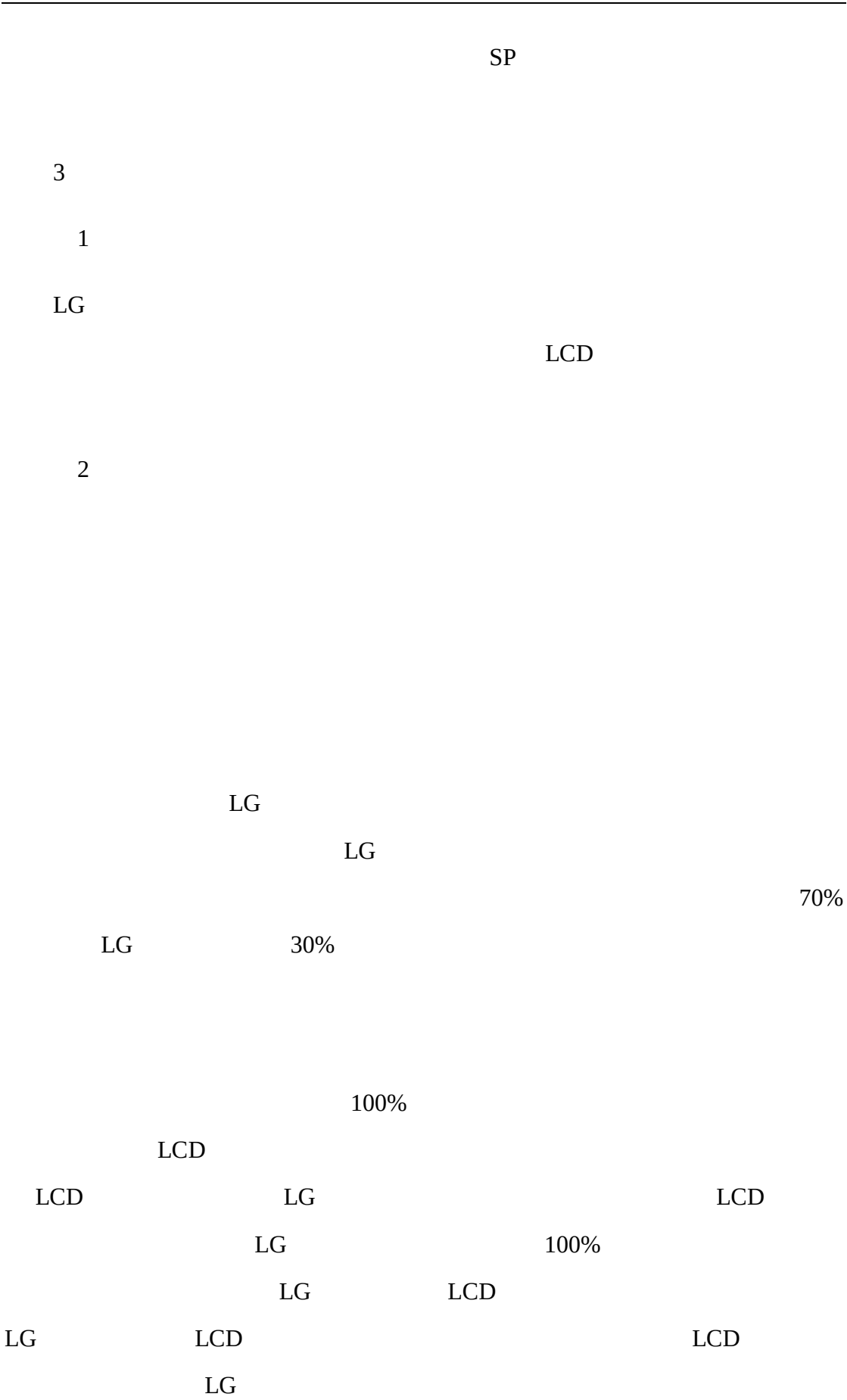
		LCD				
1						
LG				100%		
2						
1						
LG					LCD	

		LCD				
LCD					RTP	RTS

	2					
LG					LCD	

	3					
	LCD			LG		/
1,000	LCD		LG			
		LCD				

	LCD		LG		SP	
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LG

1

LG

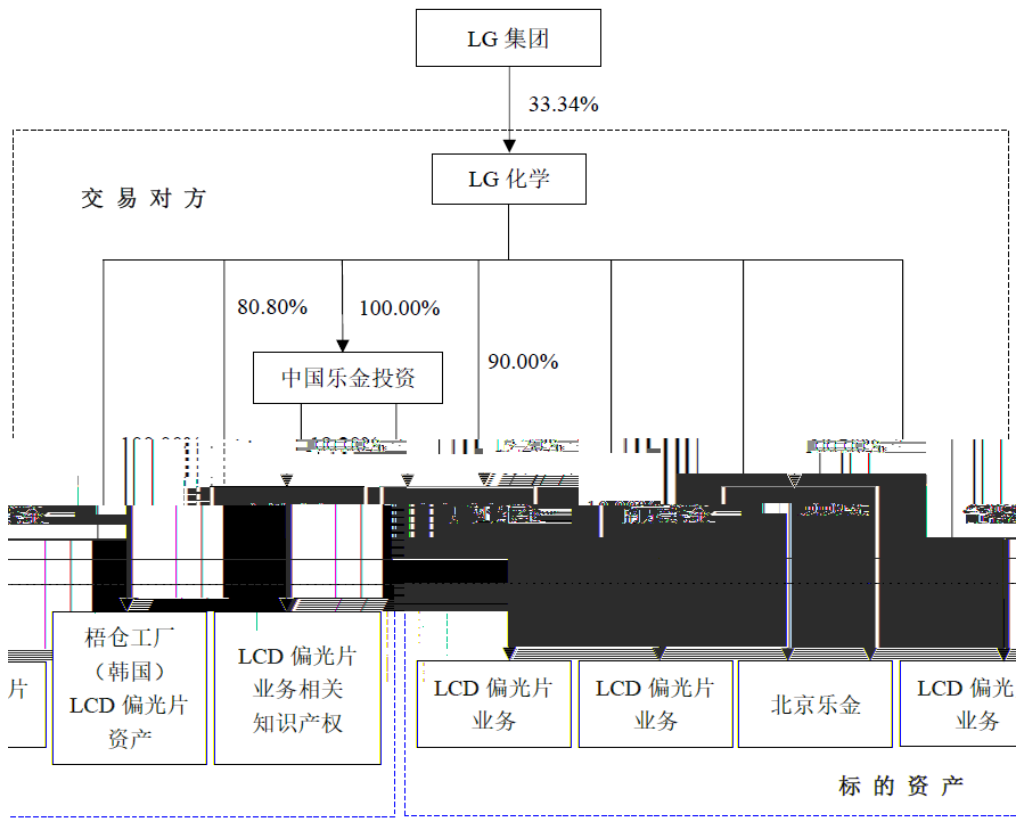
2

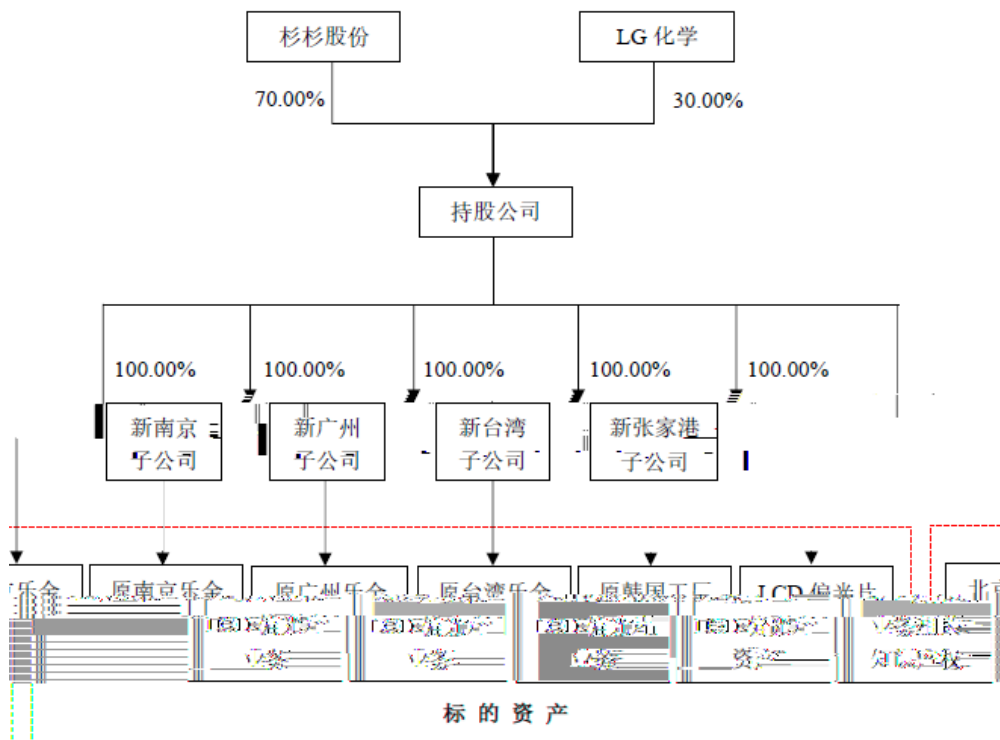
3.3 LG

3

LG

3.3





30%

100%

70%

70%

11

7.7

/

2020 3 31

70%

533,971.69

1

LCD

2 LCD 2020 3 31 3

4

5 2020 3 31

1 7.0851 6

7.7 11

70% LG

30%

1	20	1.54 7.7 20%
2		LG 3.30 11 30% LG
3	3	1.54
4		1 7.7 70% LG 30%
		2 7.7 80% 6.16
		3 1.54
		4 1.54 7.7 20% 1.54 70%

		7.7
		5
		70%
		70%
		LG
5	4 5 20	LG 3.30 11

LG

6 5

31.36

2020 8 31

32.13

5.15

6.03

0.23

5.80

32

5

7

5

LPR

32

2020 8 31

134.65

76.05

58.60

32

5
26.36

1

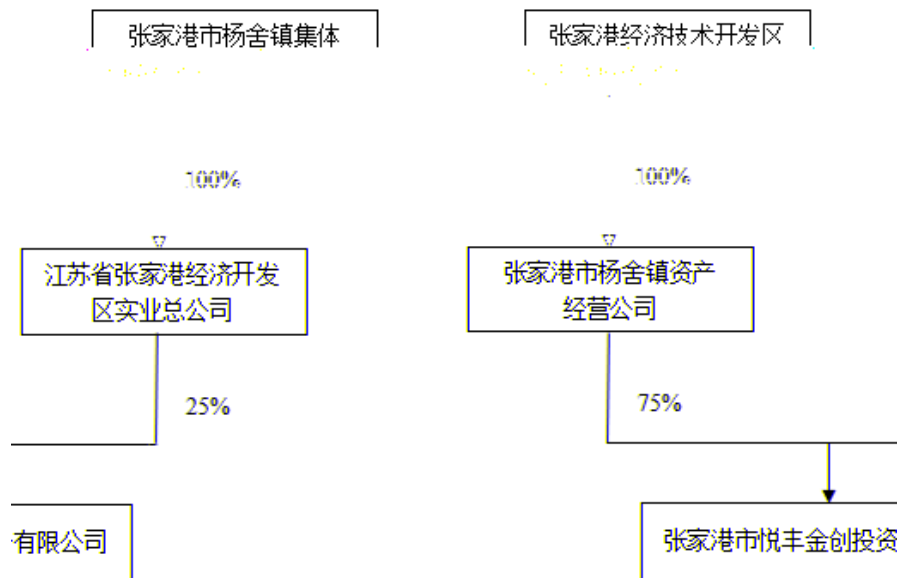
2020 3 31
58.87% 1,657,206.82 328,517.72
74.04% 421,448.38 87,301.47
2020 7 10 53,225.73
32.69% 662,660.34
0%
2020 3 31 1.04
0%

2020 6

A.

	91320582MA1R9Q2Y46
	270,000
	2017 10 11
	802

B.



25

25

15

10

A.

B.

C.

D.

26.36

2

2020	3	31		
63.29%	2,011,235.71		772,316.63	
	74.14%	263,763.64		75,220.92
		2020	7	10
				11,691.22
		2,944.45		
8,746.77		7.18%	145,555.69	
	36,658.40			0%

375.99

2020 7 10

600155

11,318.83

13

5

B.

C.

D.

5

3

1

2

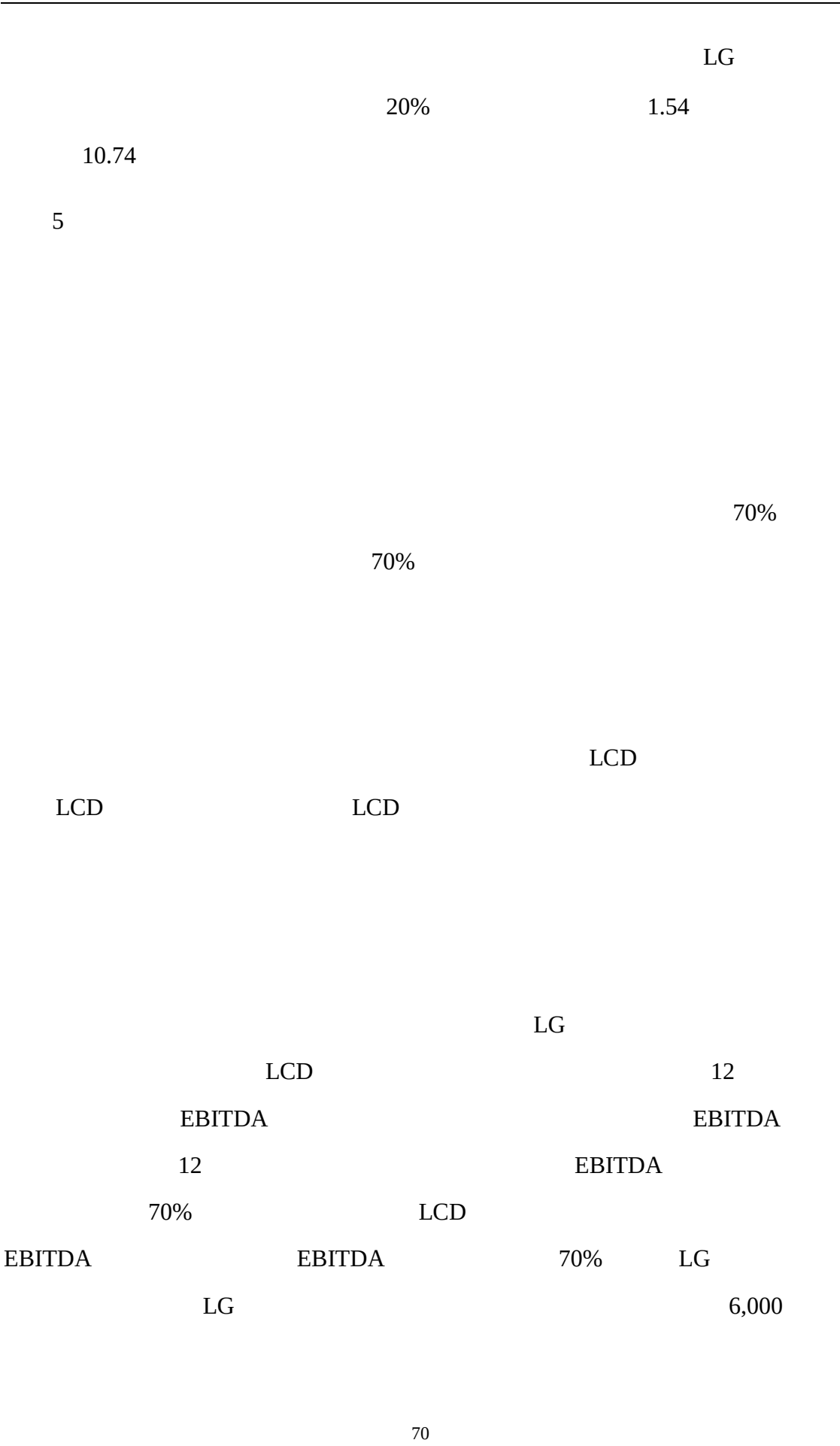
20

LGCCI

1.54

LGCCI

1.54



2019

2019

2019 12 31 /2019	742,594.39	895,371.64	338,636.66
	533,971.69	-	533,971.69
	742,594.39	895,371.64	533,971.69
2019 /	2,501,582.72	867,991.10	1,182,258.22
/	30%	103%	45%
	50%	50%	50% >5,000

1

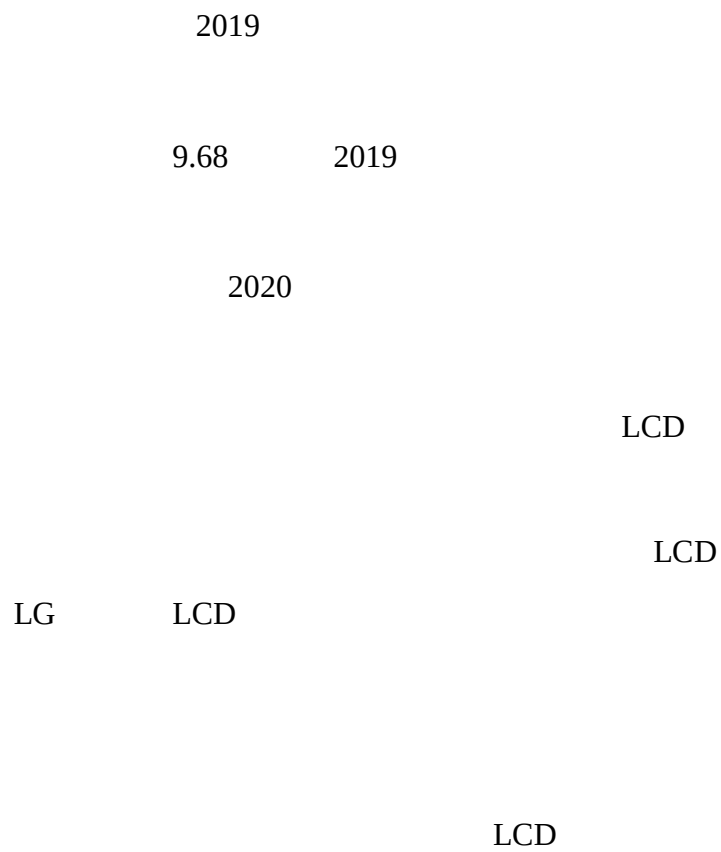
2

1

2 LCD

LCD
2020 3 31 3
4
5
1 7.0851 6

2020 3 31



2020 3 31

	2020 3 31	2020 3 31
	2,437,751.62	3,499,749.67
	1,150,444.07	2,112,442.12
	1,287,307.55	1,287,307.55
	47.19%	63.22%

2

	2020 1-3	2019	2018
	207,954.50	895,371.64	783,967.92
	17,732.56	79,041.53	12,237.34
	13,080.62	61,543.01	9,053.19

7,440.00

2019

61,543.01

2019

12.09%

2

LCD

a.

b.

16		7,440.00	
2018	2019	5.40	8.86

(以下无正文,为《宁波杉杉股份有限公司重大资产购买报告书(草案)摘要》
之盖章页)

