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|    |  | 100,000,000              |
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| 16 |  | 16                       |
|    |  | 2016      2017      2018 |
|    |  |                          |

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| ..... | 2  |
| ..... | 5  |
| ..... | 6  |
| ..... | 6  |
| ..... | 6  |
| ..... | 8  |
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| ..... | 8  |
| ..... | 13 |
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| ..... | 16 |
| ..... | 17 |
|       | 18 |
| ..... | 20 |
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| ..... | 23 |
| ....  | 24 |
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| ..... | 25 |

2019 7 12

100,000,000

367,073,986

32.69%

30%

0.04%

7.18%

39.92%

1

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16

100,000,000

367,073,986

32.69%

80,629,096

7.18%



|  |                    |
|--|--------------------|
|  |                    |
|  | 1994 6 28          |
|  |                    |
|  | 777 26             |
|  | 23,452.77          |
|  | 91330212144520398N |
|  |                    |
|  | 2009 2 10 2024 2 9 |
|  | 777 26             |
|  | 0574-88323359      |
|  |                    |

1

1

|  | 2018 12 31   | 2017 12 31   | 2016 12 31   |
|--|--------------|--------------|--------------|
|  | 4,272,683.87 | 4,388,955.81 | 3,521,436.78 |
|  | 2,381,562.22 | 2,640,700.22 | 2,027,308.80 |
|  | 1,891,121.65 | 1,748,255.58 | 1,494,127.98 |
|  | 691,349.95   | 568,809.70   | 498,899.12   |

2016 -2018

2

|  | 2018         | 2017         | 2016         |
|--|--------------|--------------|--------------|
|  | 2,041,796.32 | 2,055,752.06 | 1,606,695.38 |
|  | 118,147.56   | 108,144.49   | 108,991.08   |
|  | 118,482.53   | 110,603.42   | 118,194.63   |
|  | 99,536.26    | 85,564.96    | 85,812.28    |
|  | 19,365.02    | 31,612.62    | 35,906.33    |

2016 -2018

3

|  | 2018 12 31<br>/2018 | 2017 12 31<br>/2017 | 2016 12 31<br>/2016 |
|--|---------------------|---------------------|---------------------|
|  | 55.74%              | 60.17%              | 57.57%              |
|  | 5.47%               | 5.28%               | 6.57%               |

2016 -2018

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2

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| 1 |  |  | 6,000.00 | 75.00% |  |
| 2 |  |  | 1,000.00 | 55.00% |  |

2018 4 16

[2018]22

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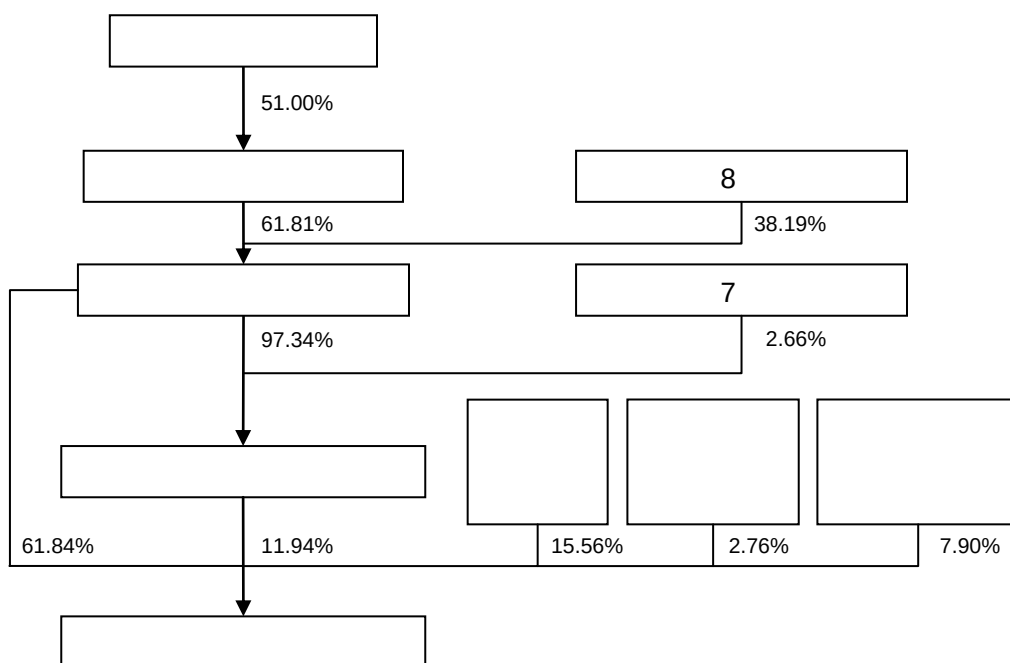
2

3

4

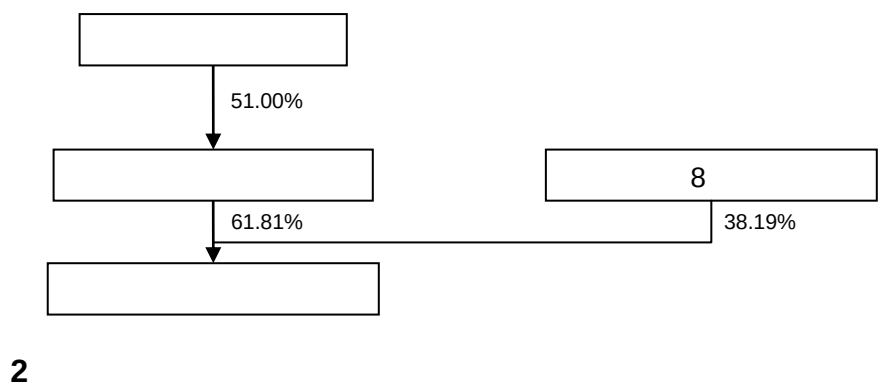
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2019 7 12

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**12**

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**1**

24

3,000

5%

**2**

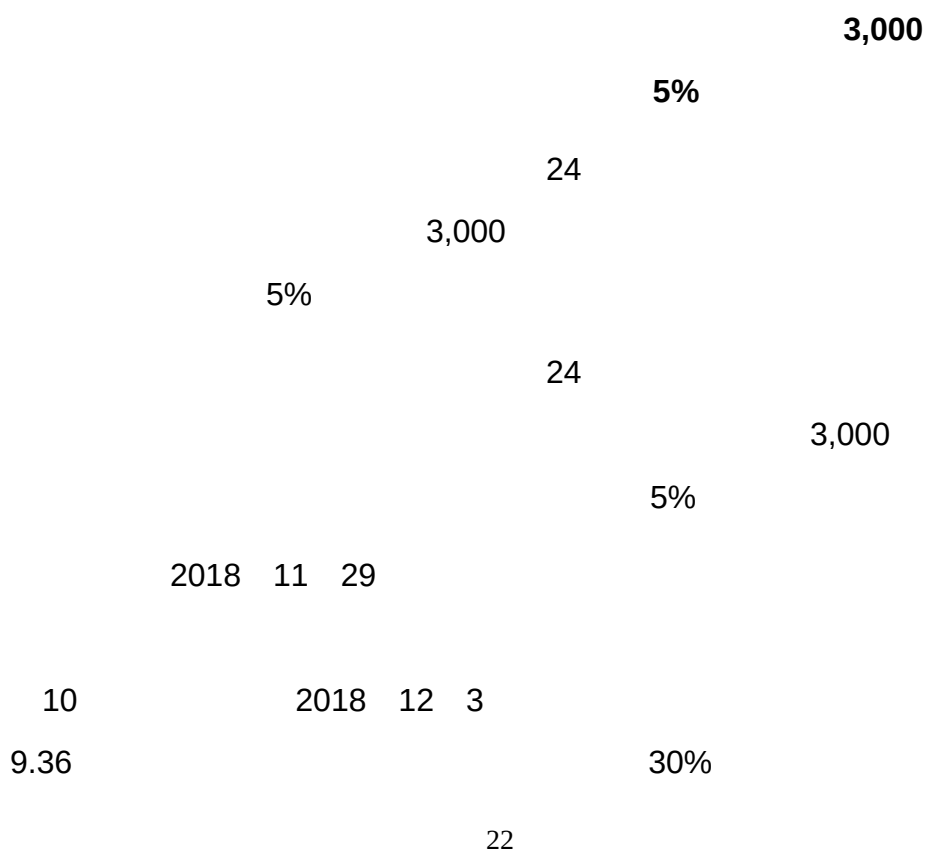
1

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3

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2018 12 28

2018

24

3,000

5%

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24

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|  |        |  |        |           |
|  | 2019 4 |  | 4.90   | 15 / 16 / |
|  | 2019 3 |  | 38.73  | 15 / 16 / |
|  | 2019 4 |  | 34.78  | 12 / 16 / |
|  | 2019 5 |  | 59.68  | 12 / 13 / |
|  | 2019 1 |  | 257.32 | 13 / 14 / |
|  | 2019 1 |  | 209.88 | 13 / 14 / |
|  | 2019 2 |  | 218.75 | 13 / 16 / |
|  | 2019 2 |  | 261.81 | 13 / 16 / |
|  | 2019 3 |  | 321.07 | 14 / 17 / |
|  | 2019 3 |  | 312.63 | 15 / 17 / |
|  | 2019 4 |  | 44.99  | 15 / 16 / |
|  | 2019 4 |  | 57.97  | 15 / 16 / |
|  | 2019 5 |  | 18.17  | 11 / 13 / |
|  | 2019 5 |  | 18.32  | 11 / 12 / |
|  | 2019 6 |  | 73.85  | 9 / 11 /  |
|  | 2019 6 |  | 44.73  | 9 / 11 /  |
|  | 2019 7 |  | 48.35  | 11 / 12 / |
|  | 2019 7 |  | 54.48  | 10 / 12 / |
|  | 2019 4 |  | 0.74   | 14 / 15 / |
|  | 2019 4 |  | 0.77   | 15 / 16 / |
|  | 2019 6 |  | 0.50   | 9 / 10 /  |
|  | 2019 6 |  | 0.50   | 10 / 11 / |
|  | 2019 5 |  | 35.96  | 11 / 13 / |
|  | 2019 5 |  | 35.01  | 11 / 12 / |





法定代表人（或授权代表）：

  
朱 健

2019年7月19日

1 —

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| 1.1.5 |    |  |  | 220600080115 |
|       | 5% |  |  |              |
|       | 5% |  |  |              |
| 1.1.6 |    |  |  |              |
| 1.2   |    |  |  |              |
| 1.2.1 |    |  |  |              |
| 1.2.2 |    |  |  |              |
|       |    |  |  |              |
| 1.2.3 | 5  |  |  |              |
|       |    |  |  |              |
| 1.2.4 | 5  |  |  |              |
| 1.2.5 |    |  |  |              |
| 1.2.6 |    |  |  |              |
|       | 5% |  |  |              |
|       | 5% |  |  |              |
| 1.3   |    |  |  |              |
| 1.3.1 | 3  |  |  |              |
| 1.3.2 | 3  |  |  |              |

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| 1.3.3 | 5 |  |  |   |
| 1.3.4 |   |  |  |   |
| 1.3.5 |   |  |  |   |
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| 1.3.6 |   |  |  | 3 |
| 1.3.7 |   |  |  |   |
| 1.4   |   |  |  |   |
| 1.4.1 |   |  |  |   |
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| 1.5   |   |  |  |   |
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| 1.6   |   |  |  |   |
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|       |   |  |  |   |
| 2.1   |   |  |  |   |
| 2.1.1 |   |  |  |   |
| 2.1.2 |   |  |  |   |
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2.1.3

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| 3.1.4 |   |  |  |  |
| 3.2   |   |  |  |  |
| 3.2.1 | 3 |  |  |  |
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| 3.2.2 |   |  |  |  |
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| 3.2.3 |   |  |  |  |
| 3.2.4 |   |  |  |  |
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| 3.3   |   |  |  |  |
| 3.3.1 |   |  |  |  |
| 3.3.2 |   |  |  |  |
| 3.3.3 |   |  |  |  |
|       |   |  |  |  |
| 4.1   |   |  |  |  |
| 4.2   |   |  |  |  |
| 4.3   |   |  |  |  |
| 4.4   |   |  |  |  |
| 4.4.1 | 3 |  |  |  |





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| 5.2     |    |  |  |  |
| 5.2.1   | 3  |  |  |  |
| 5.2.2   | 2  |  |  |  |
| 5.2.3   |    |  |  |  |
| 5.3     |    |  |  |  |
| 5.3.1   |    |  |  |  |
| 5.3.2   | 3  |  |  |  |
| 5.4     |    |  |  |  |
| 5.4.1   | 3  |  |  |  |
| 5.4.2   |    |  |  |  |
| 5.5     |    |  |  |  |
| 5.6     |    |  |  |  |
| 5.6.1   |    |  |  |  |
| 5.6.2   | 24 |  |  |  |
|         |    |  |  |  |
| 5.6.3   |    |  |  |  |
| 5.6.4   |    |  |  |  |
| 5.6.4.1 |    |  |  |  |

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| 5.6.4.2 |  |  |  |  |
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5.6.4.3

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| 5.8.1 |  |  |  |  |
| 5.8.2 |  |  |  |  |
| 5.8.3 |  |  |  |  |
| 5.8.4 |  |  |  |  |
| 5.9   |  |  |  |  |
| 5.9.1 |  |  |  |  |
| 5.9.2 |  |  |  |  |
| 5.9.3 |  |  |  |  |
| 5.9.4 |  |  |  |  |
|       |  |  |  |  |
|       |  |  |  |  |
| 6.1   |  |  |  |  |
| 6.2   |  |  |  |  |
| 6.3   |  |  |  |  |

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|-------|----|--|--|--|
| 6.4   |    |  |  |  |
| 6.5   |    |  |  |  |
|       |    |  |  |  |
| 7.1   |    |  |  |  |
| 7.2   | 12 |  |  |  |
| 7.3   | 12 |  |  |  |
|       |    |  |  |  |
| 7.4   |    |  |  |  |
| 7.5   |    |  |  |  |
| 7.6   |    |  |  |  |
| 7.7   |    |  |  |  |
|       |    |  |  |  |
| 8.1   |    |  |  |  |
| 8.1.1 |    |  |  |  |
| 8.1.2 |    |  |  |  |
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| 8.1.3 |    |  |  |  |
| 8.2   |    |  |  |  |

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| 8.3     |   |  |  |  |
|         |   |  |  |  |
| 9.1     |   |  |  |  |
| 9.2     |   |  |  |  |
| 9.3     |   |  |  |  |
|         |   |  |  |  |
| 9.4     |   |  |  |  |
| 9.4.1   |   |  |  |  |
| 9.4.2   |   |  |  |  |
| 9.4.2.1 | 3 |  |  |  |
| 9.4.2.2 |   |  |  |  |
| 9.4.3   |   |  |  |  |
| 9.4.3.1 |   |  |  |  |
| 9.4.3.2 |   |  |  |  |
| 9.4.3.3 |   |  |  |  |
| 9.4.3.4 |   |  |  |  |
| 9.4.3.5 | 3 |  |  |  |
|         |   |  |  |  |

10.1

|        |   |  |  |  |
|--------|---|--|--|--|
| 10.5.1 | 3 |  |  |  |
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10.5.2

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| 11.4 | 6 |  |  |  |
| 11.5 |   |  |  |  |
| 11.6 |   |  |  |  |
| 11.7 |   |  |  |  |
|      |   |  |  |  |
|      |   |  |  |  |
|      |   |  |  |  |

《收购》之盖章页



国泰君安证券股份有限公司

2019年7月19日